



OUTLINE

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III. INDONESIAN LABOR ABSORPTION

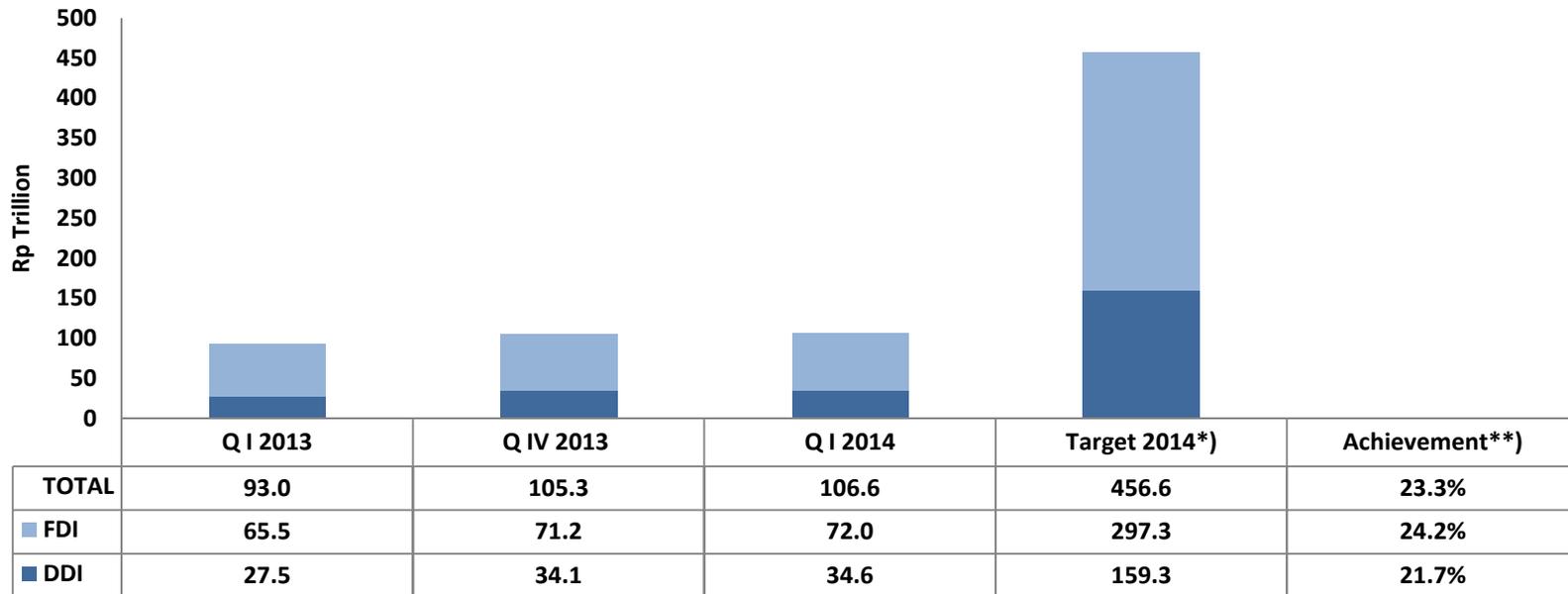
IV. INVESTMENT REALIZATION PROGRESS 2010 – MARCH 2014



I. Quarter I 2014 : In Comparison With Quarter I 2013 and Quarter IV 2013



Investment Realization Progress Quarter I 2014



DDI : domestic direct investment

FDI : foreign direct investment

*)Revised Investment Target 2014 Strategic Planning BKPM 2010 – 2014

**) Against target 2014

- The value of investment in Quarter I 2014 is direct investment realization which is done during three months period of report (January – March 2014) which is based on investment realization report by the DDI and FDI companies.
- Oil and Gas, Banking, Non-Bank Financial Institution, Insurance, Leasing and SMEs are excluded
- The investment value is in Rp Trillion (T) with the exchange rate of US\$ 1 = Rp 10,500,- based on State Budget 2014
- Investment Realization in Quarter I 2014 : Rp 106.6 T, an increase around 14.6 % from Quarter I of 2013 (Rp 93.0 T)

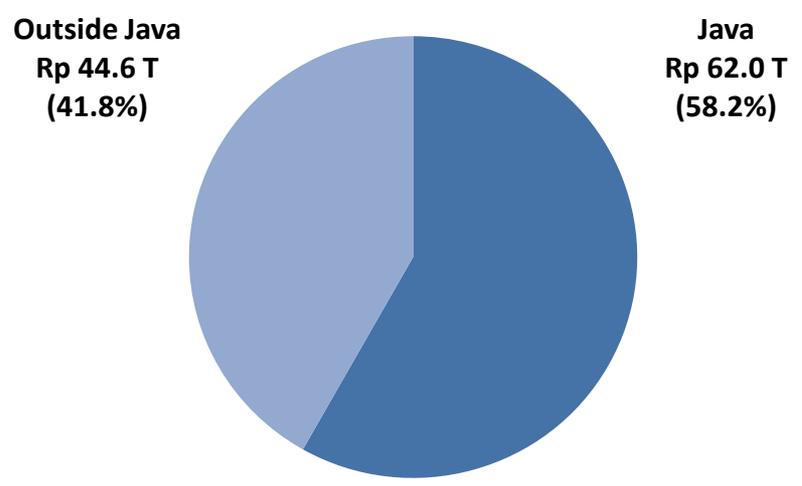
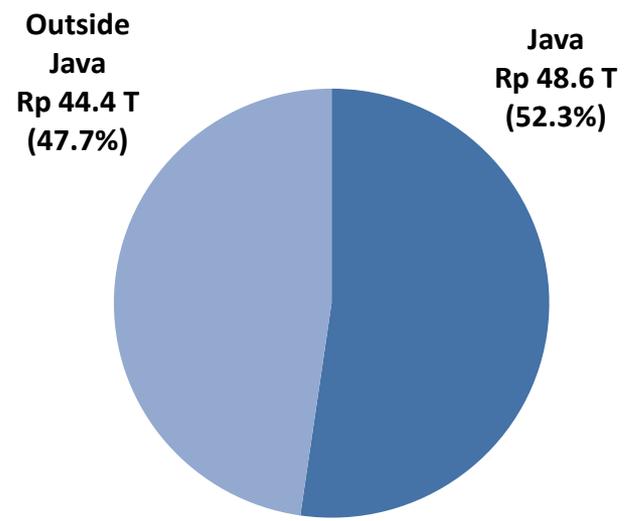
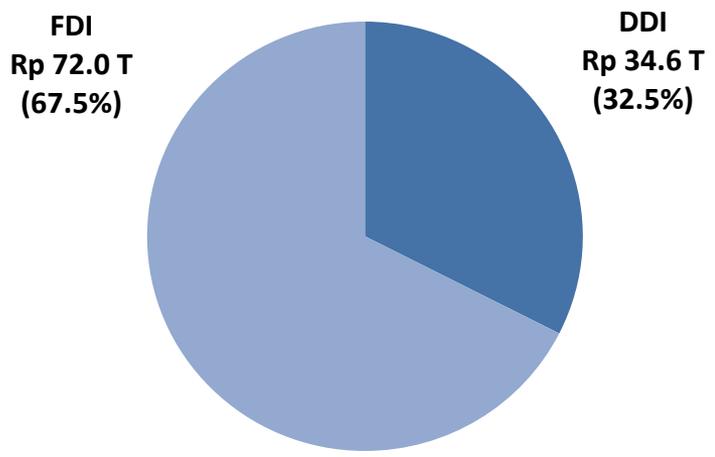
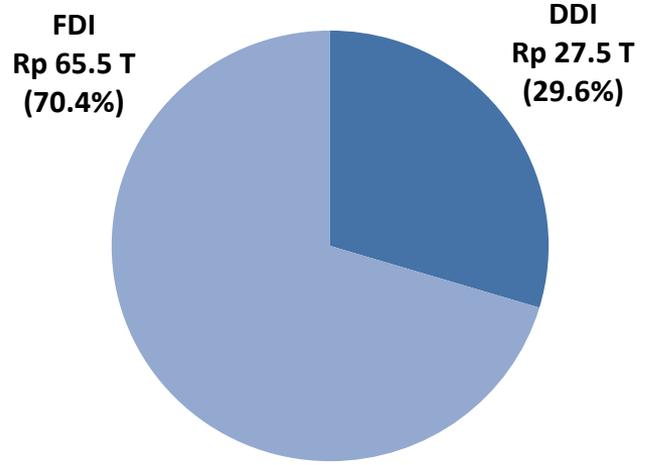
Quarter I 2014	q-o-q	y-o-y
DDI	1.7%	25.9%
FDI	1.1%	9.8%
TOTAL	1.3%	14.6%



Investment Realization Quarter I 2014 Compared to The Same Period in 2013: DDI and FDI; Java and Outside Java

Quarter I 2013

Quarter I 2014





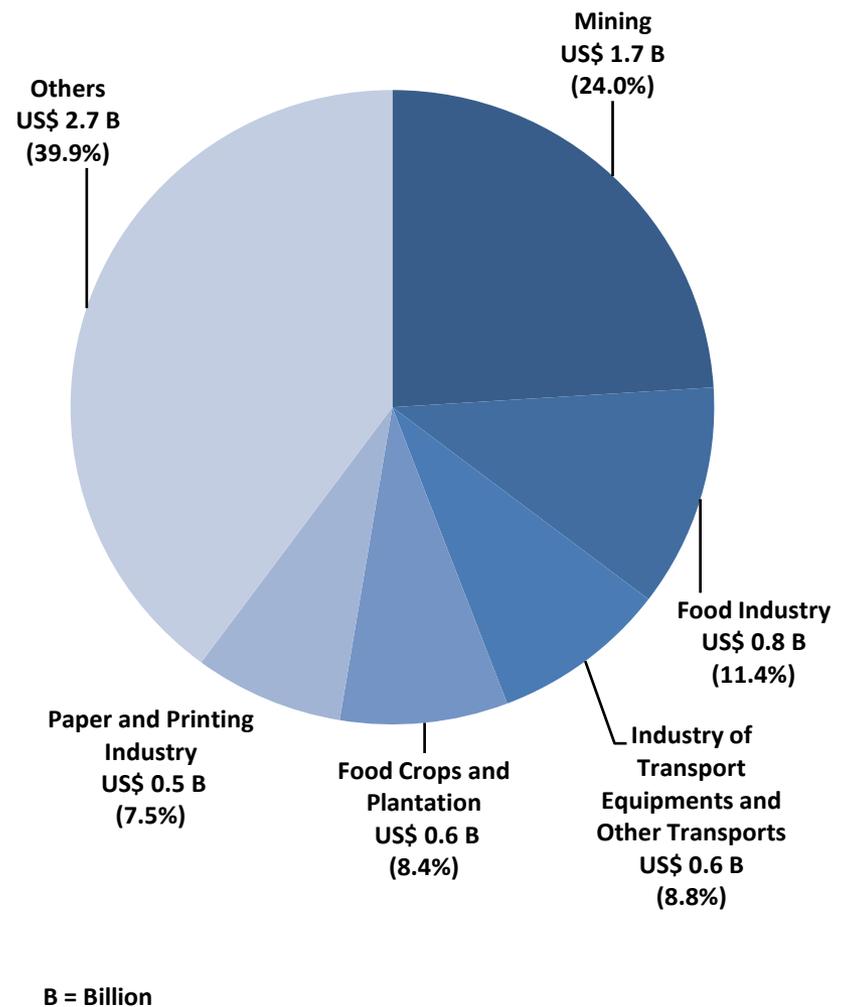
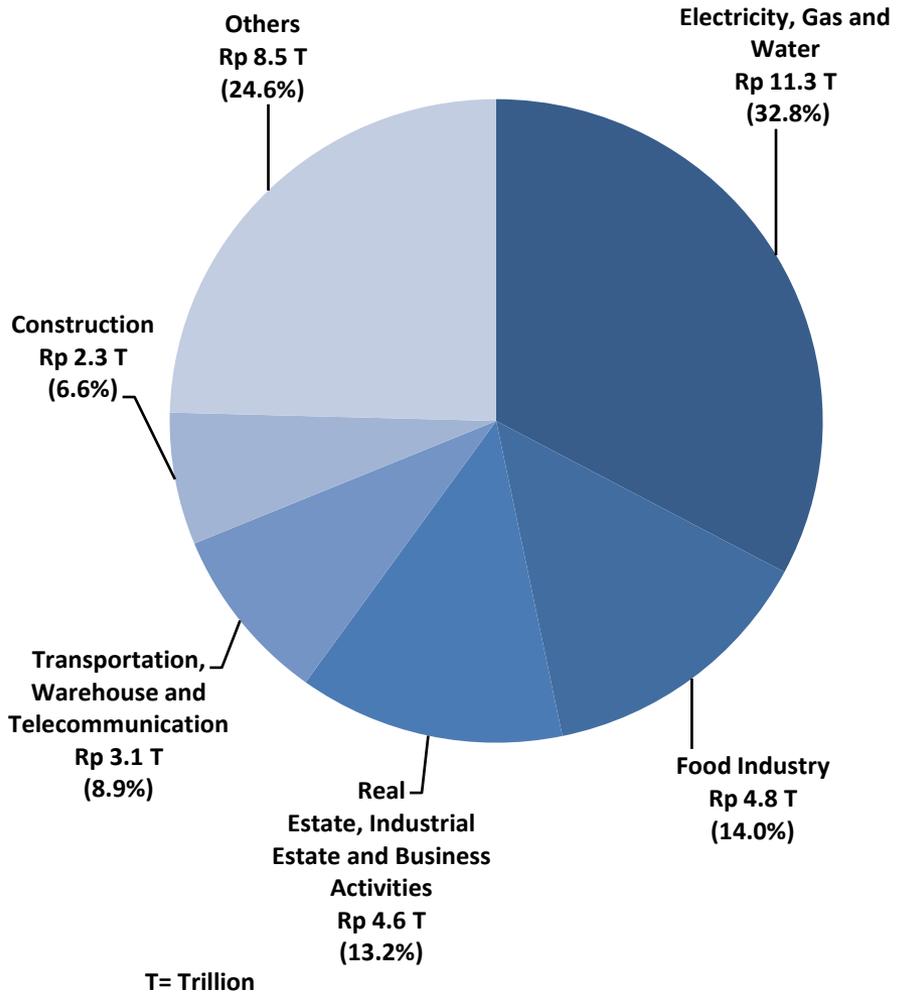
II. Quarter I 2014 : Sector, Location, Country of Origin, and Economic Corridor



Quarter I 2014 Realization: *by Sector*

DDI

FDI





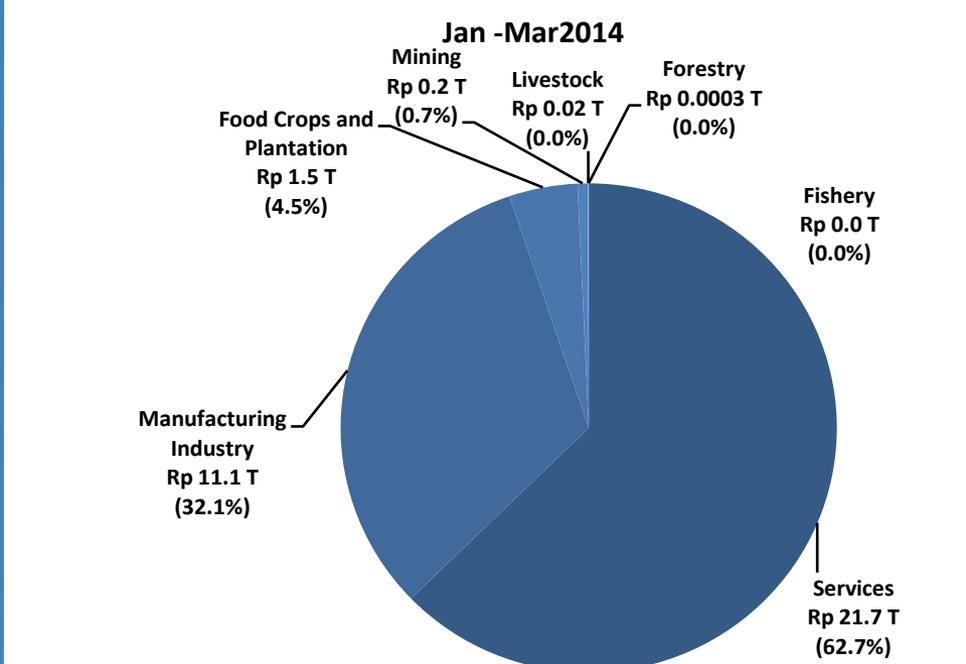
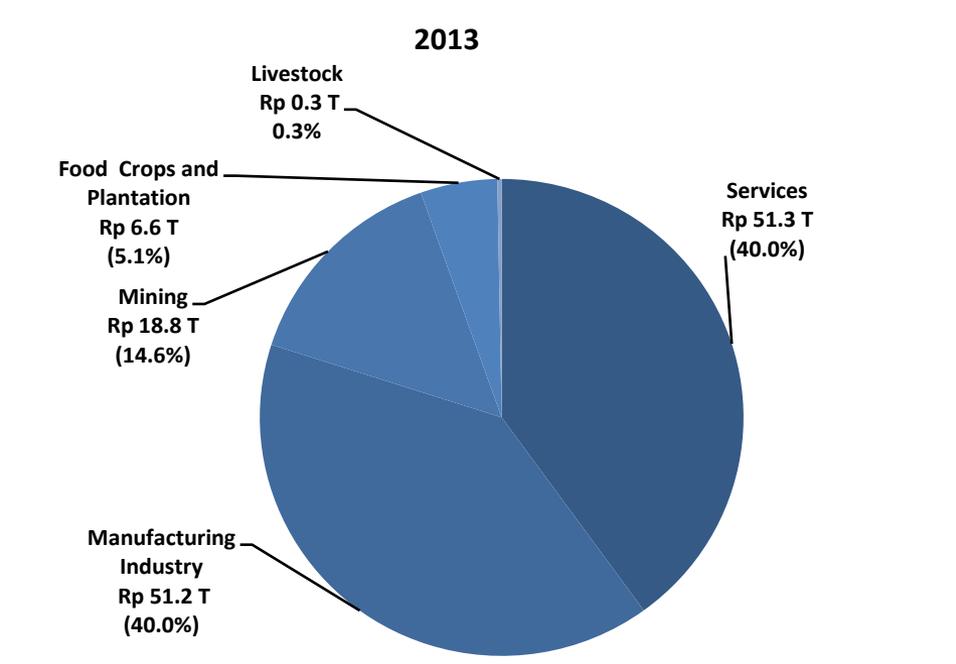
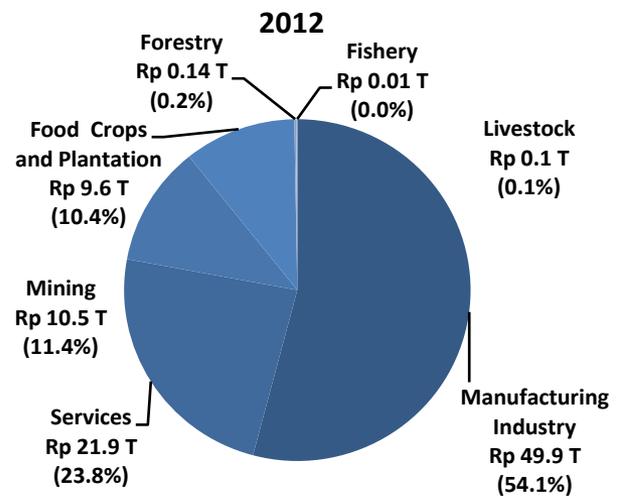
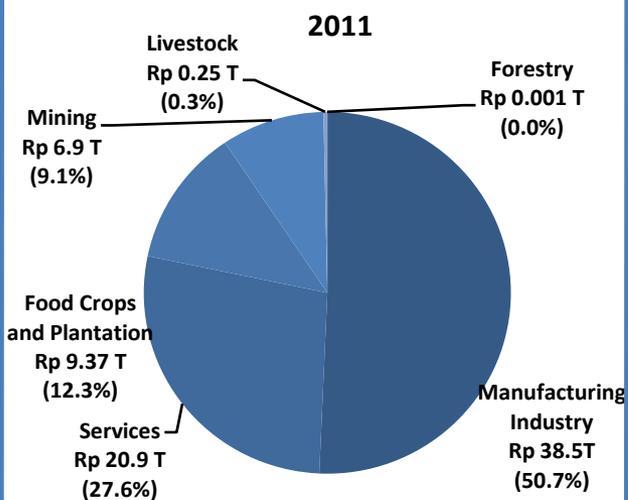
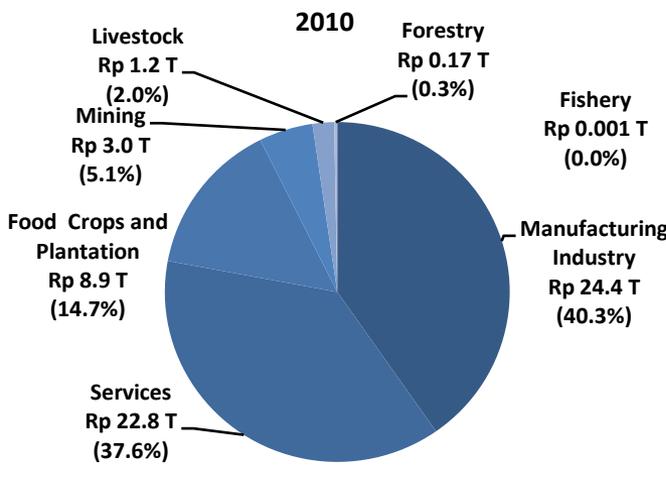
Quarter I 2014 Realization : *by Sector*

DDI			
NO	SECTORS	INVESTMENT (Rp Billion)	PROJECTS
1	Electricity, Gas and Water	11,349.4	16
2	Food Industry	4,836.1	89
3	Real Estates, Industrial Estates and Business Activities	4,558.4	13
4	Transportation, Warehouse and Telecommunication	3,068.0	17
5	Construction	2,298.4	9
6	Non Metallic Mineral Industry	1,884.7	27
7	Food Crops and Plantation	1,543.7	43
8	Metal, Machinery and Electronic Industry	1,349.9	25
9	Chemical and Pharmaceutical Industry	944.9	28
10	Paper and Printing Industry	934.9	15
11	Rubber and Plastic Industry	469.0	32
12	Textile Industry	362.8	17
13	Mining	233.6	11
14	Other Services	227.0	18
15	Industri of Transport Equipments and Other Transports	178.1	8
16	Hotel and Restaurant	128.9	17
17	Trade and Reparation	81.1	18
18	Leather Goods and Footwear Industry	67.3	2
19	Wood Industry	60.6	8
20	Other Industries	26.7	4
21	Livestock	17.3	11
22	Forestry	0.3	6
23	Medical Instrument, Precision, Optic and Watch Industry	0.0	1
24	Fishery	0.0	2
TOTAL		34,621.0	437

FDI			
NO	SECTORS	INVESTMENT (US\$ Million)	PROJECTS
1	Mining	1,645.9	258
2	Food Industry	777.9	211
3	Industri of Transport Equipments and other transports	605.9	94
4	Food Crops and Plantation	578.0	114
5	Paper and Printing Industry	514.5	21
6	Chemical and Pharmaceutical Industry	511.3	106
7	Metal, Machinery and Electronic Industry	398.7	187
8	Non Metallic Mineral Industry	358.2	31
9	Electricity, Gas and Water	257.1	45
10	Real Estates, Industrial Estates and Business Activities	218.0	82
11	Transportation, Warehouse and Telecommunication	213.9	82
12	Trade and Reparation	161.0	615
13	Leather Goods and Footwear Industry	146.2	23
14	Hotel and Restaurant	117.2	120
15	Textile Industry	99.9	67
16	Other Services	85.7	397
17	Construction	74.8	39
18	Rubber and Plastic Industry	61.4	68
19	Other Industries	12.5	32
20	Wood Industry	6.5	12
21	Forestry	6.3	18
22	Fishery	3.2	15
23	Livestock	2.0	4
24	Medical Instrument, Precision, Optic and Watch Industry	0.0	1
TOTAL		6,856.2	2,642



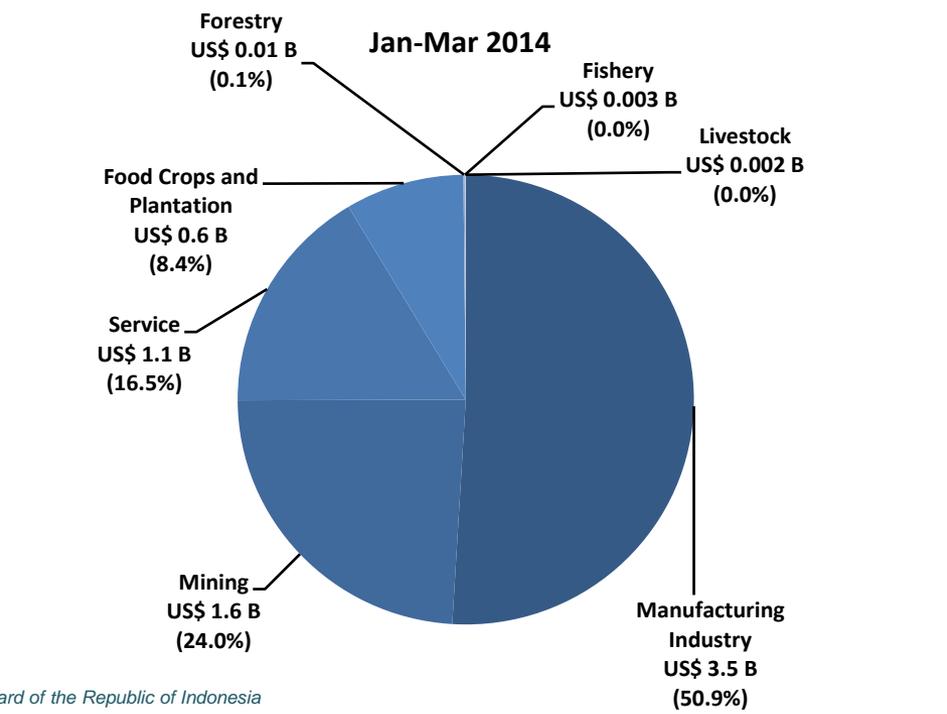
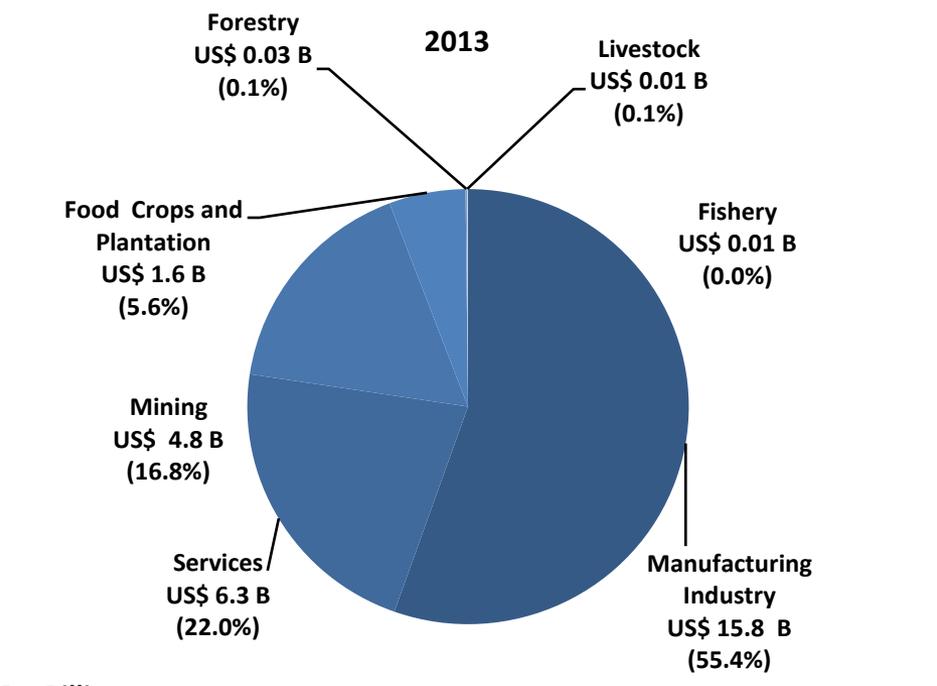
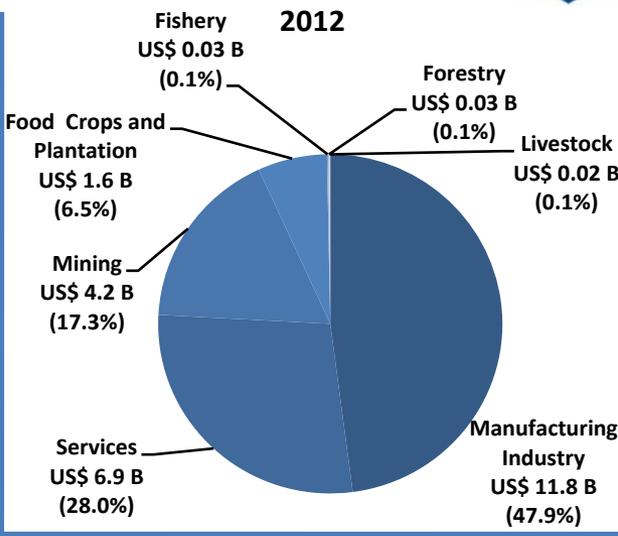
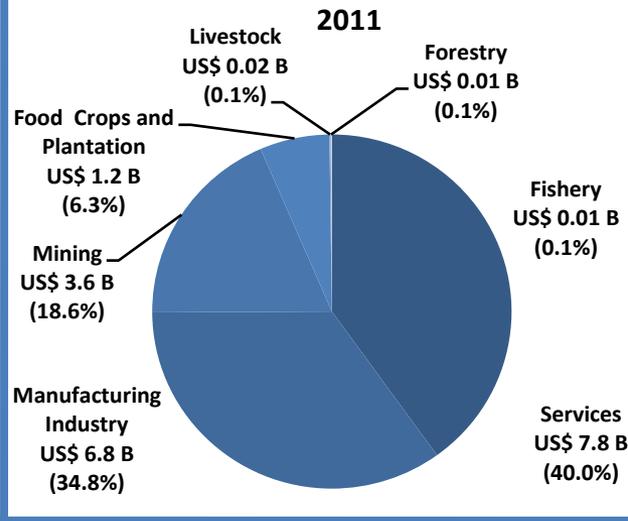
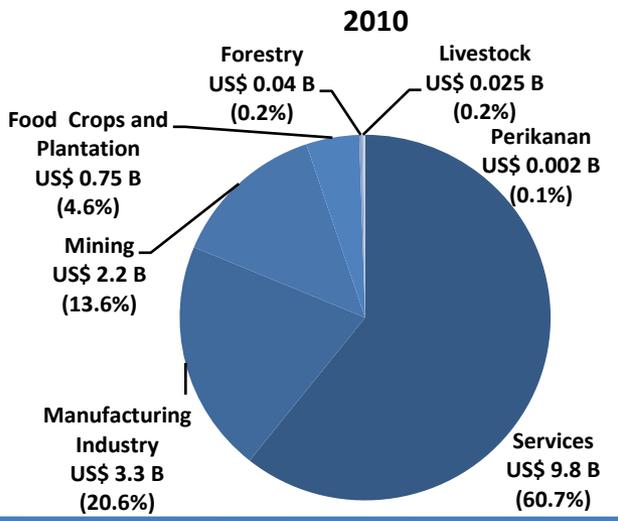
DDI Trends by Sector : 2010 – March 2014



T = Trillion



FDI Trends by Sector : 2010 – March 2014



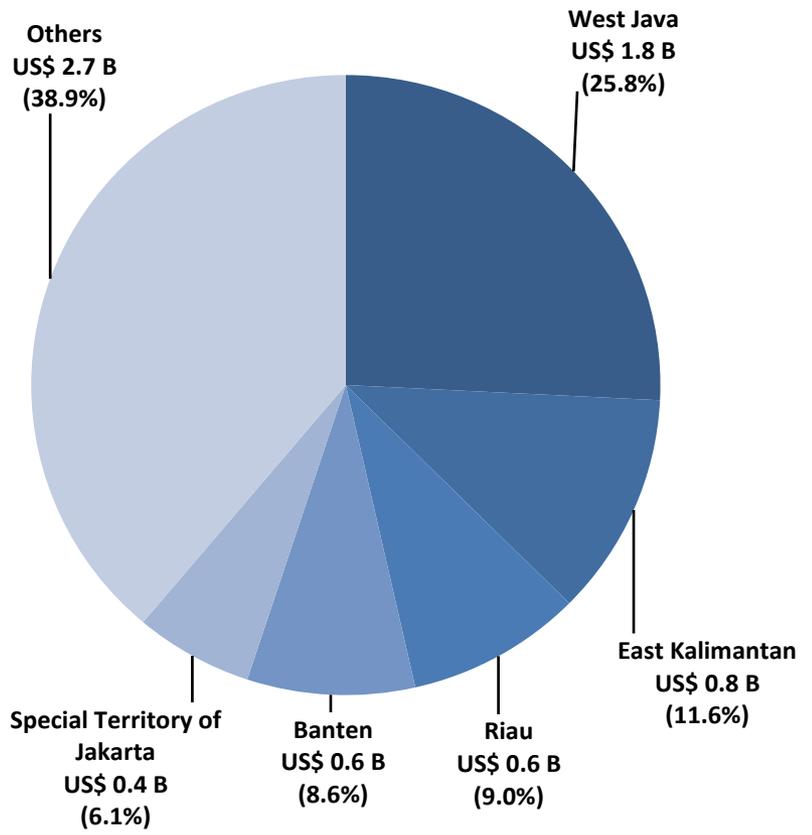
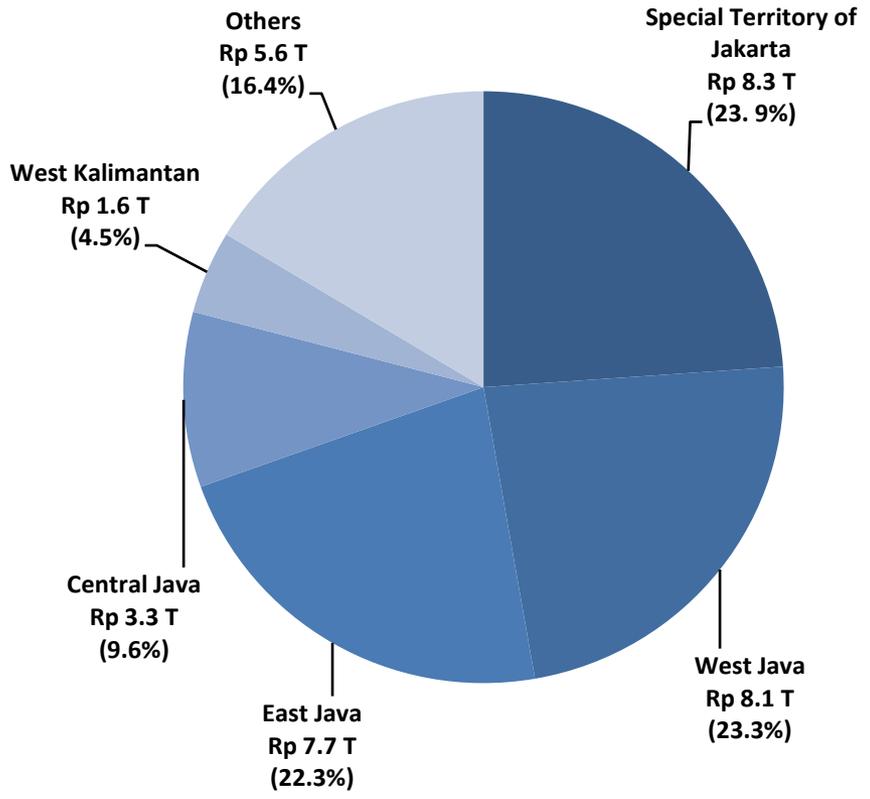
B = Billion



Quarter I 2014 Realization : *by Location*

DDI

FDI



T= Trillion

B = Billion



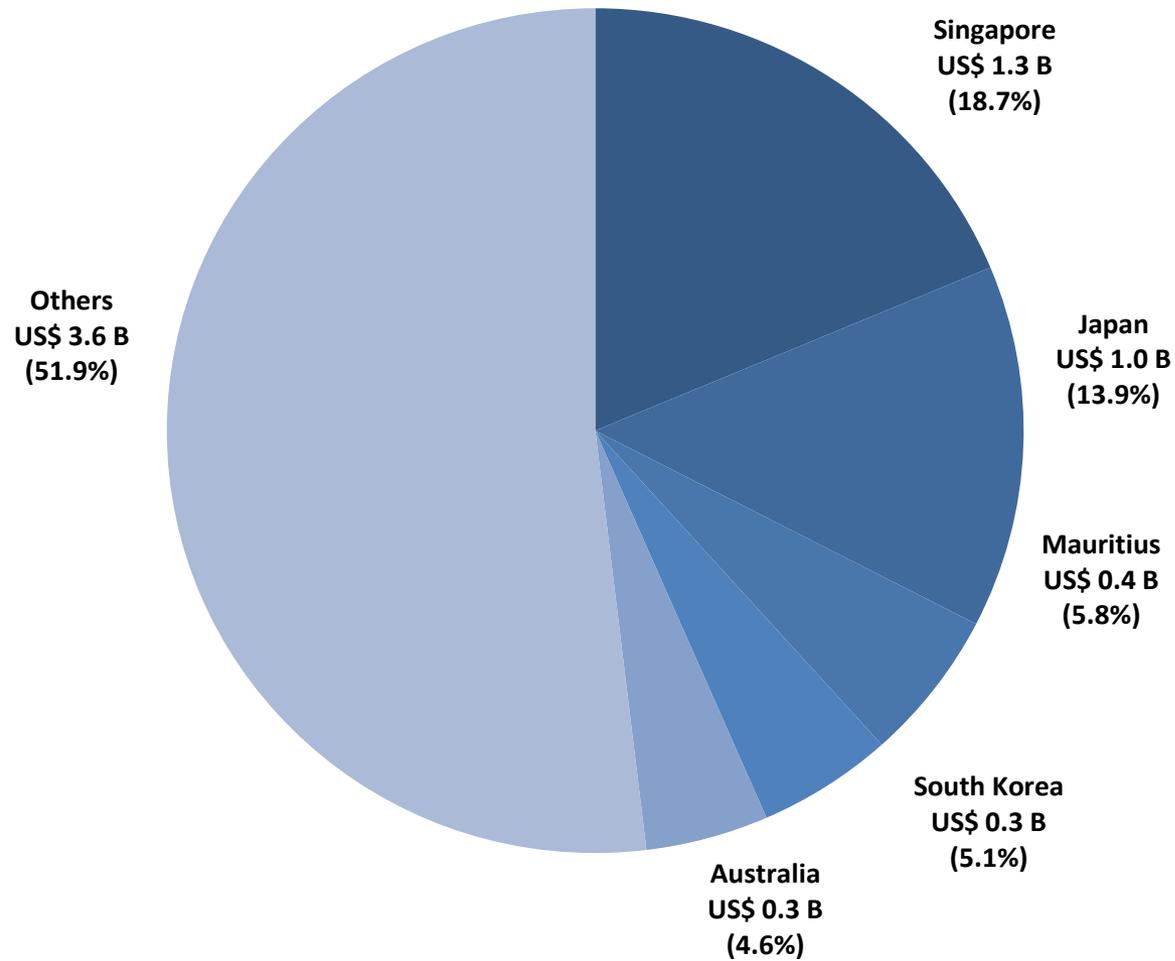
Quarter I 2014 Realization : by Location

DDI			
NO	LOCATION	INVESTMENT (Rp Billion)	PROJECTS
1	Special Territory of Jakarta	8,271.7	36
2	West Java	8,088.3	74
3	East Java	7,713.9	71
4	Central Java	3,311.7	36
5	West Kalimantan	1,570.4	18
6	Aceh	1,535.7	29
7	East Kalimantan	709.4	7
8	Riau	696.9	20
9	North Sumatera	559.5	15
10	South Sumatera	382.3	7
11	Banten	372.3	23
12	South Sulawesi	356.7	14
13	Southeast Sulawesi	235.9	2
14	Jambi	161.7	13
15	Special Region of Yogyakarta	123.5	2
16	Central Kalimantan	115.0	5
17	Bangka Belitung Islands	113.9	1
18	North Maluku	61.7	1
19	North Sulawesi	53.3	10
20	South Kalimantan	43.0	9
21	West Papua	32.9	3
22	Central Sulawesi	24.8	1
23	West Nusa Tenggara	23.5	4
24	Gorontalo	19.3	1
25	Lampung	17.5	3
26	Riau Islands	7.9	23
27	West Sumatera	7.6	3
28	Bali	7.6	4
29	East Nusa Tenggara	2.8	1
30	Papua	0.5	1
TOTAL		34,621.0	437

FDI			
NO	LOCATION	INVESTMENT (US\$ Million)	PROJECTS
1	West Java	1,767.4	506
2	East Kalimantan	798.6	102
3	Riau	618.7	27
4	Banten	591.0	194
5	Special Territory of Jakarta	416.6	880
6	East Java	339.6	120
7	Central Kalimantan	309.6	55
8	South Sumatera	304.1	45
9	Papua	285.7	21
10	West Kalimantan	237.3	70
11	South Kalimantan	148.6	38
12	Bali	135.8	121
13	West Nusa Tenggara	128.4	51
14	Central Java	128.0	60
15	South Sumatera	122.4	65
16	Riau Islands	107.7	34
17	West Papua	77.8	10
18	Southeast Sulawesi	61.1	21
19	South Sulawesi	47.2	16
20	North Sulawesi	46.5	32
21	West Sumatera	37.5	26
22	North Maluku	35.5	8
23	Bangka Belitung Islands	34.9	7
24	Jambi	24.2	27
25	Central Sulawesi	16.6	27
26	Lampung	15.3	16
27	Special Region of Yogyakarta	9.6	7
28	Aceh	4.3	22
29	East Nusa Tenggara	2.7	18
30	Maluku	1.7	6
31	Bengkulu	1.7	3
32	West Sulawesi	0.1	4
33	Gorontalo	0.0	2
34	North Kalimantan	0.0	1
TOTAL		6,856.2	2,642



Quarter I 2014 Realization : *by Country of Origin*



B= Billion



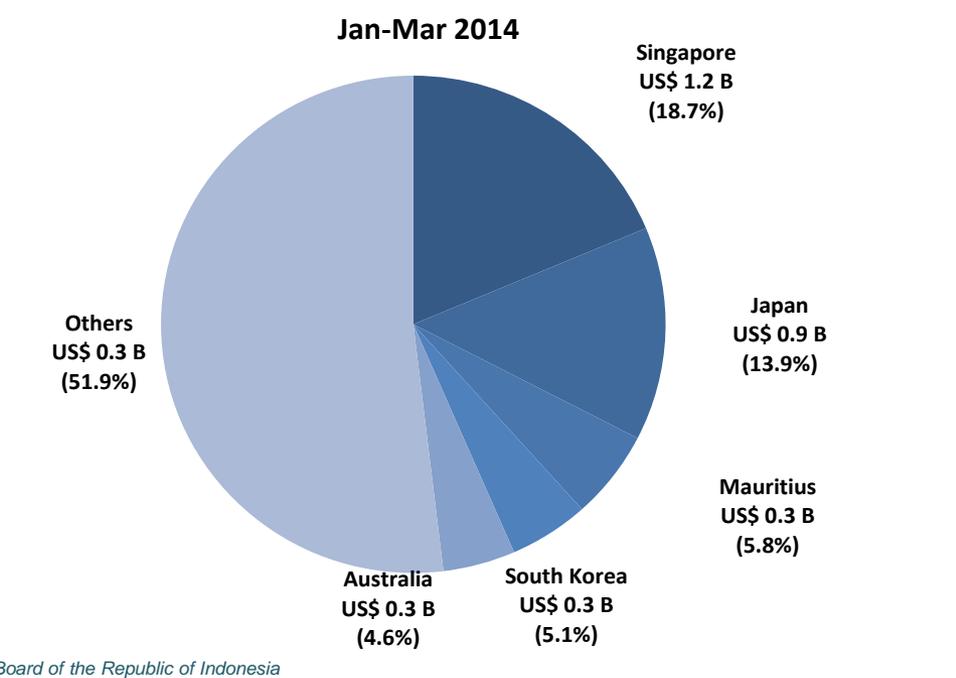
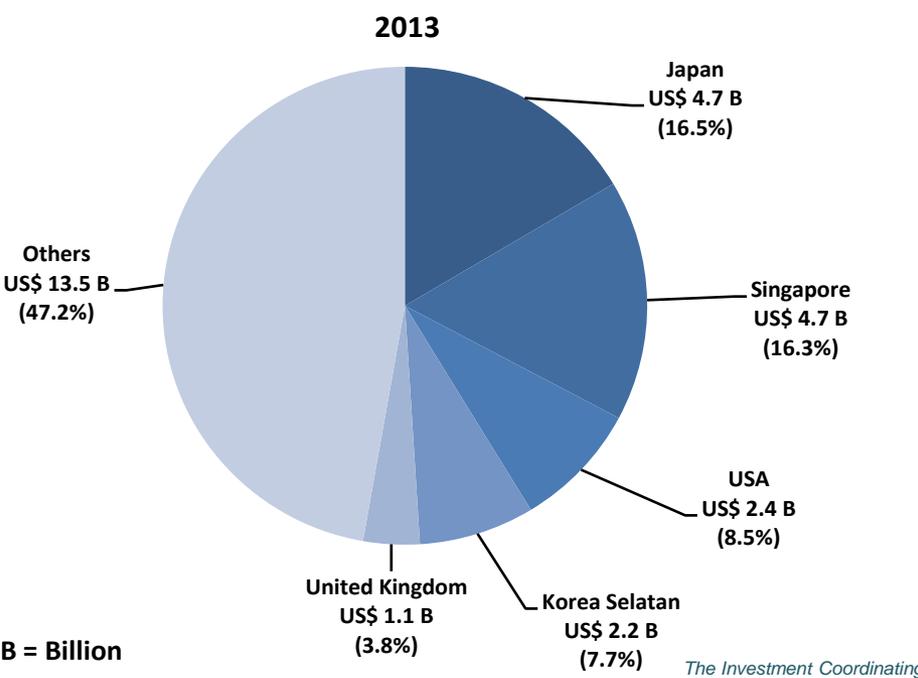
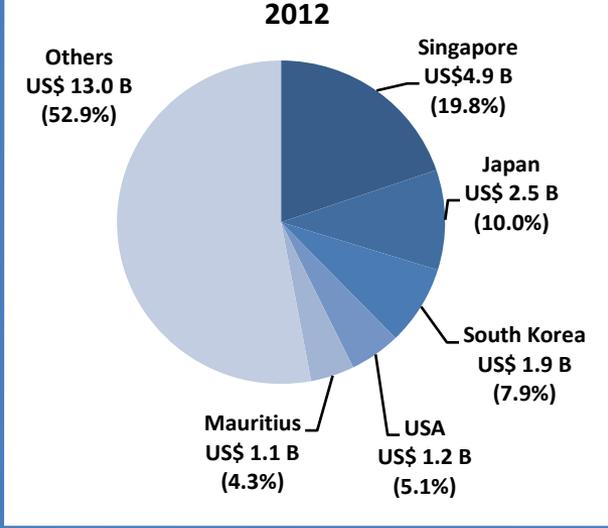
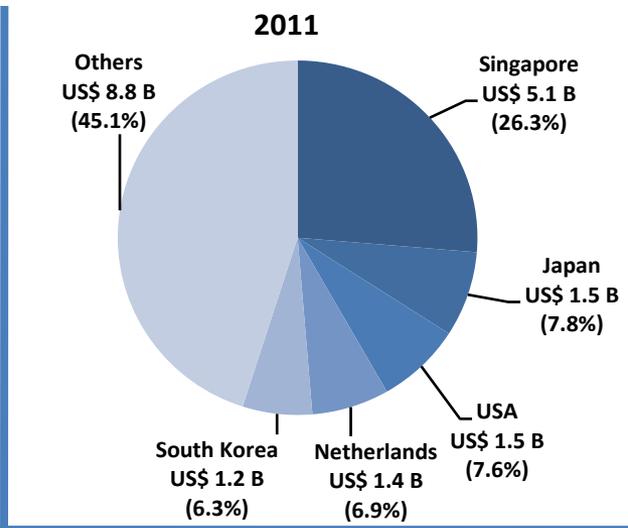
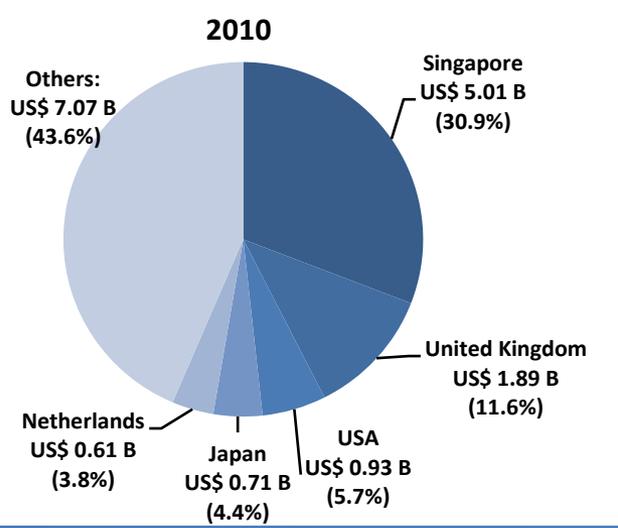
Quarter I 2014 Realization : *by Country of Origin*

NO	COUNTRY OF ORIGIN	INVESTMENT (US\$ Million)	PROJECTS
1	Singapore	1281.1	467
2	Japan	951.9	265
3	Mauritius	396.1	9
4	South Korea	350.4	264
5	Australia	317.9	73
6	United States of America	261.6	45
7	Netherlands	217.1	54
8	Hong Kong	191.2	74
9	British Virgin Islands	157.4	70
10	Thailand	154.4	27
11	Malaysia	100.7	133
12	Switzerland	90.9	19
13	United Kingdom	57.3	51
14	China	55.7	140
15	Seychelles	49.3	6
16	Taiwan	46.4	46
17	Canada	42.7	11
18	France	32.5	25
19	Afghanistan	31.7	3
20	Germany	31.0	24
21	Luxembourg	23.8	12
22	India	12.3	55
23	Spain	10.7	6
24	New Zealand	8.8	8
25	Cyprus	7.6	2
26	Belgium	5.6	7
27	Poland	4.2	4
28	Finland	3.6	3
29	Turkey	3.3	7
30	Marshall Island	3.0	3
31	Cayman Islands	2.2	5
32	Jordan	1.9	1
33	Saudi Arabia	1.5	1

NO	COUNTRY OF ORIGIN	INVESTMENT (US\$ Million)	PROJECTS
34	United Arab Emirates	1.1	12
35	Puerto Rico	0.6	1
36	Russia	0.6	6
37	Congo	0.5	1
38	Pakistan	0.4	3
39	Denmark	0.4	3
40	Bangladesh	0.2	1
41	Italy	0.2	11
42	Kenya	0.2	1
43	Philippines	0.1	6
44	Maldives	0.1	1
45	Lebanon	0.1	2
46	Norway	0.1	1
47	Egypt	0.0	1
48	Morocco	0.0	1
49	Mali	0.0	1
50	Hungary	0.0	2
51	Nigeria	0.0	1
52	Argentina	0.0	1
53	Belize	0.0	1
54	Guatemala	0.0	2
55	Iran	0.0	1
56	Vietnam	0.0	1
57	West Samoa	0.0	1
58	Austria	0.0	2
59	Bulgaria	0.0	1
60	Estonia	0.0	1
61	Slovakia	0.0	1
62	Slovenia	0.0	1
63	Sweden	0.0	3
64	Joint Countries	1,945.8	651
	TOTAL	6,856.2	2,642



FDI Trends by Country of Origin (Top 5) : 2010 – March 2014

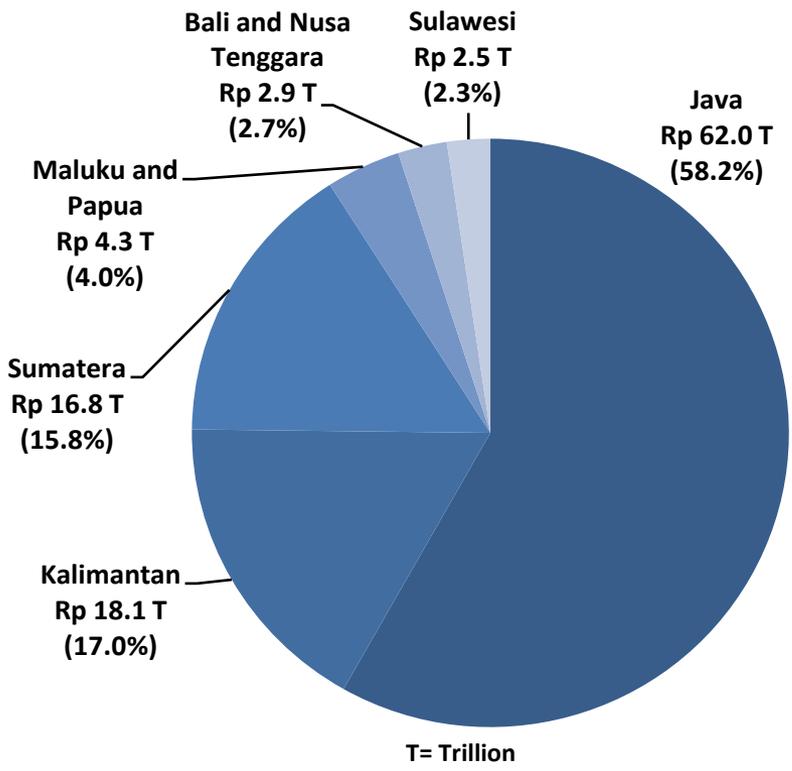


B = Billion



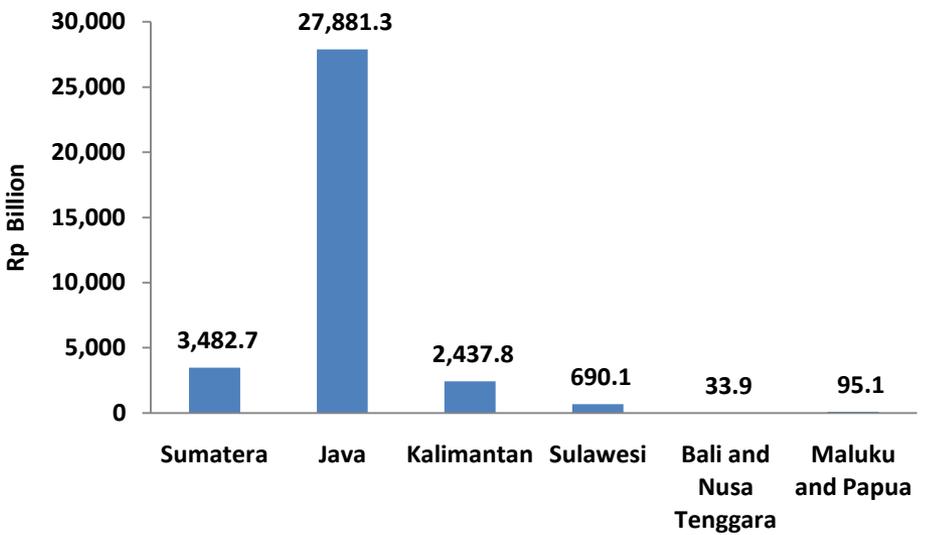
Economic Corridor

DDI and FDI

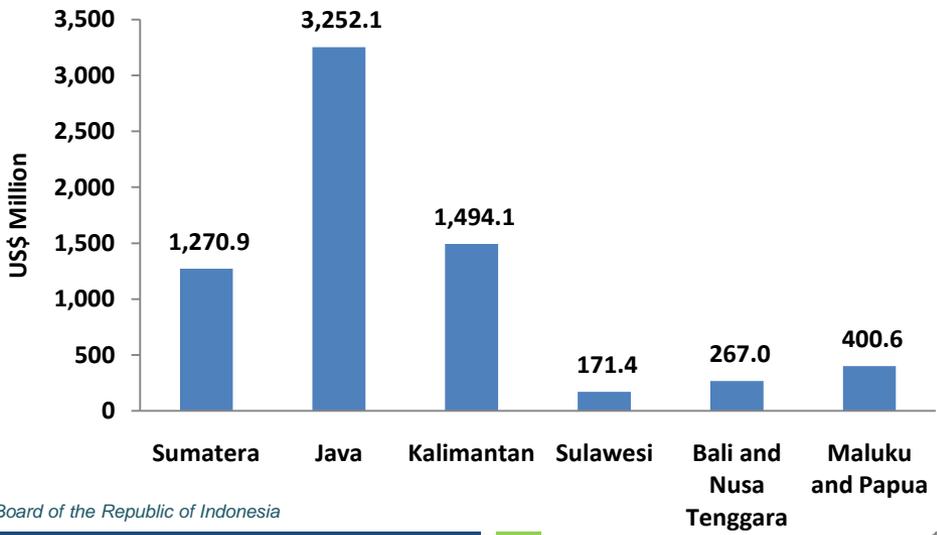


Based on Economic Corridor in Quarter I 2014 period, the highest realization of DDI dan FDI is located in Java Corridor. The further highest realization of DDI is in Sumatera, Kalimantan, Sulawesi, Maluku and Papua, also Bali and Nusa Tenggara Corridor. While the further highest realization of FDI is Kalimantan, Sumatera, Maluku and Papua, Bali and Nusa Tenggara, also Sulawesi Corridor.

DDI



FDI

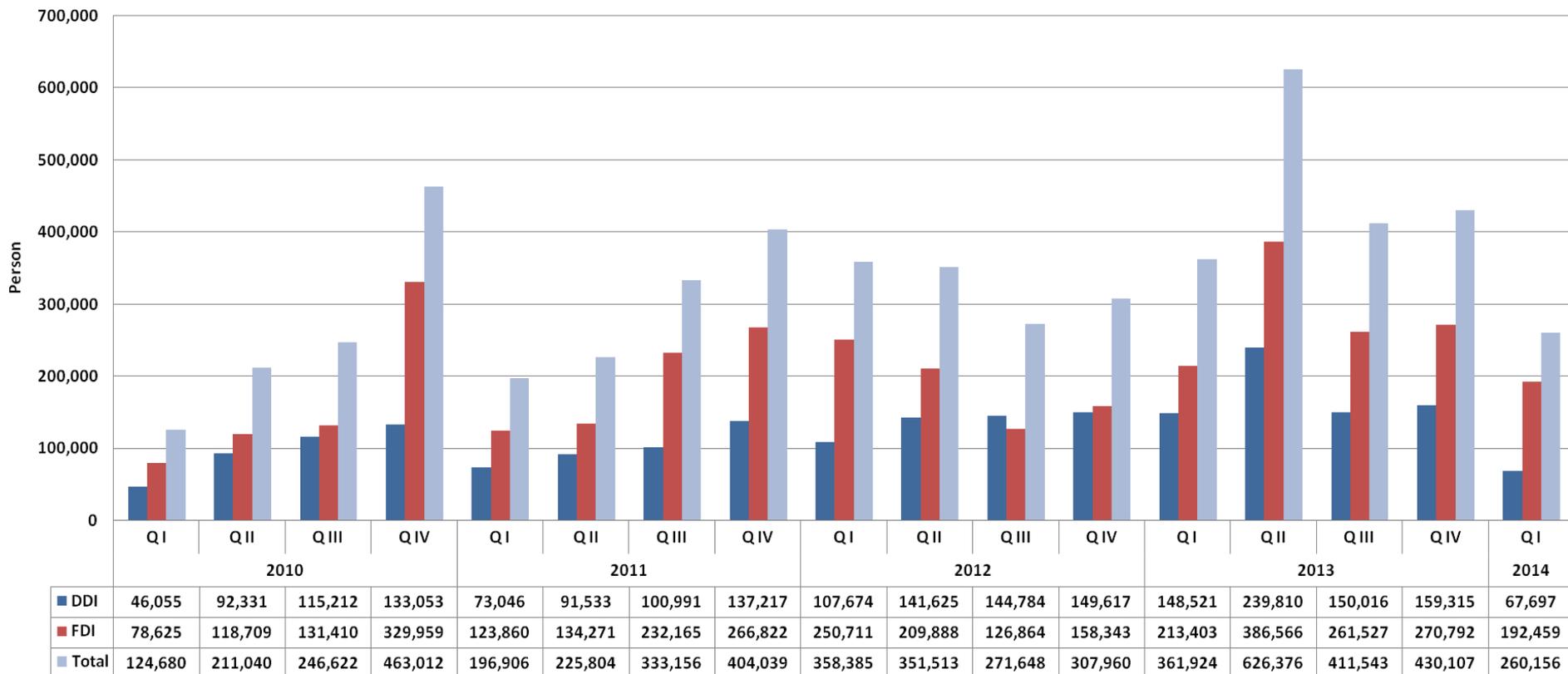




III. Indonesian Labor Absorption



Indonesian Labor Absorption Progress 2010 – March 2014: *Per Quarter*

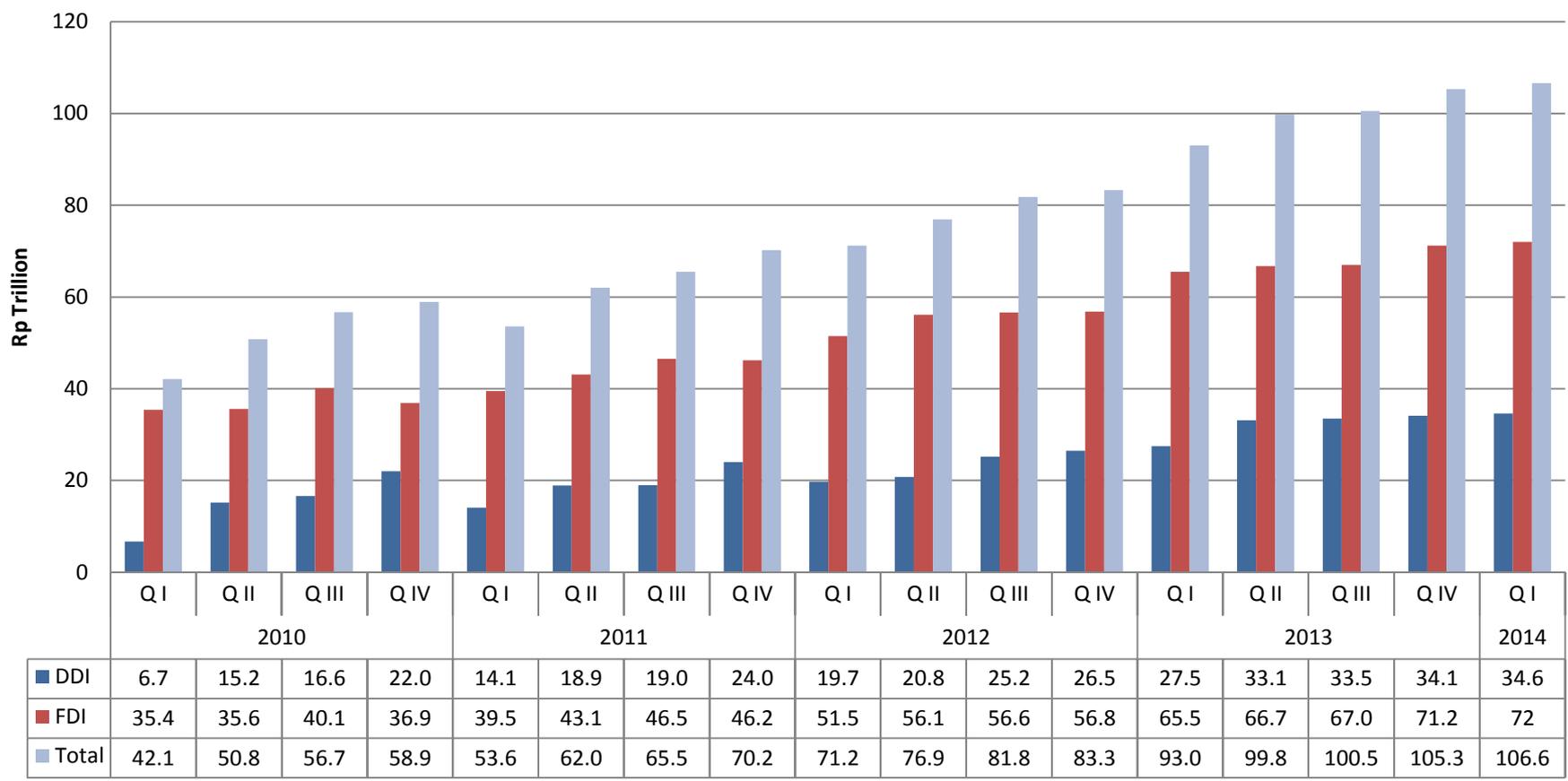




IV. Progress of Investment Realization : 2010 – March 2014

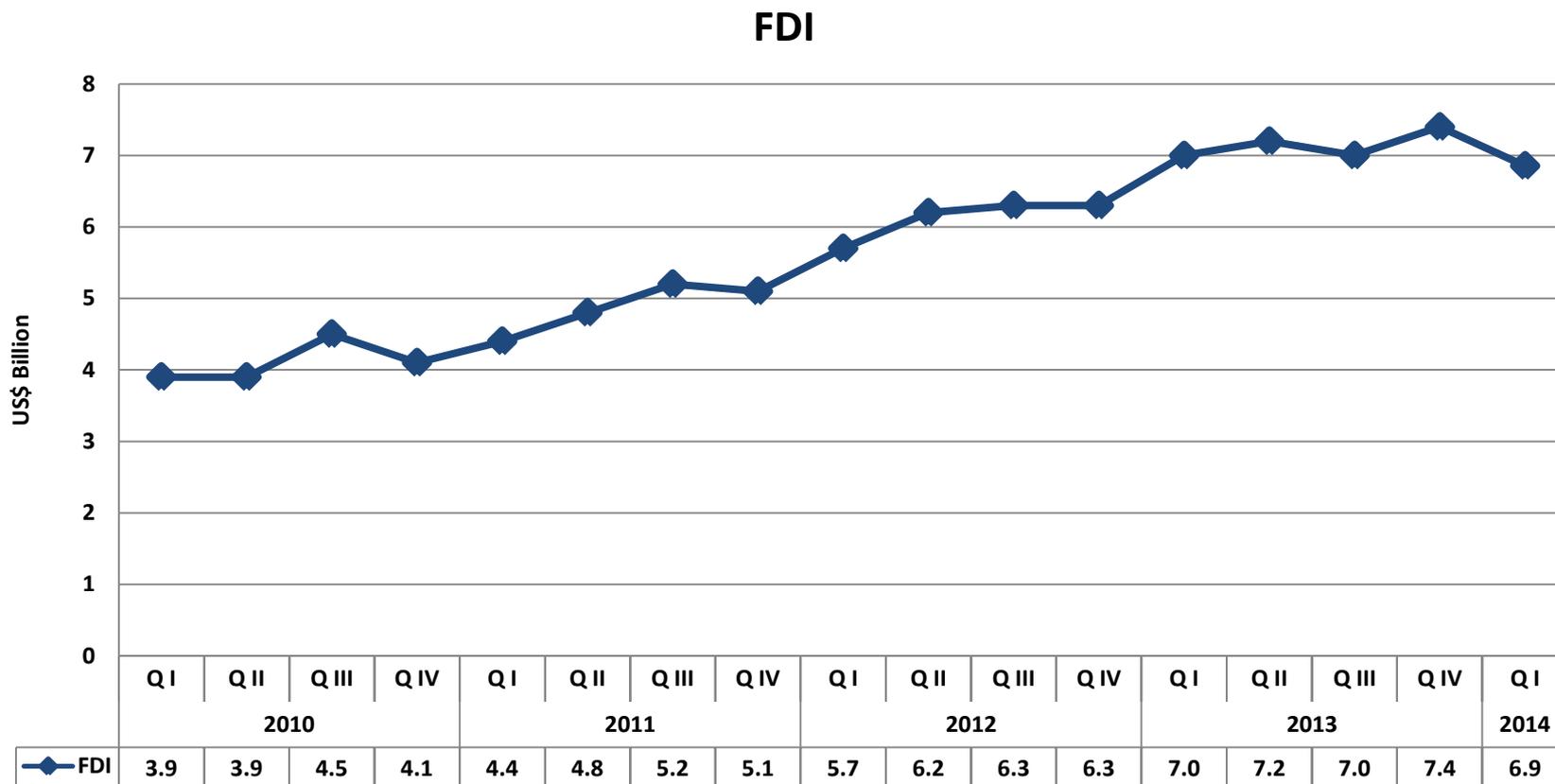


Progress of Investment Realization 2010 – March 2014 : Per Quarter





Progress of Investment Realization of FDI 2010 – March 2014 in US Dollar : Per Quarter

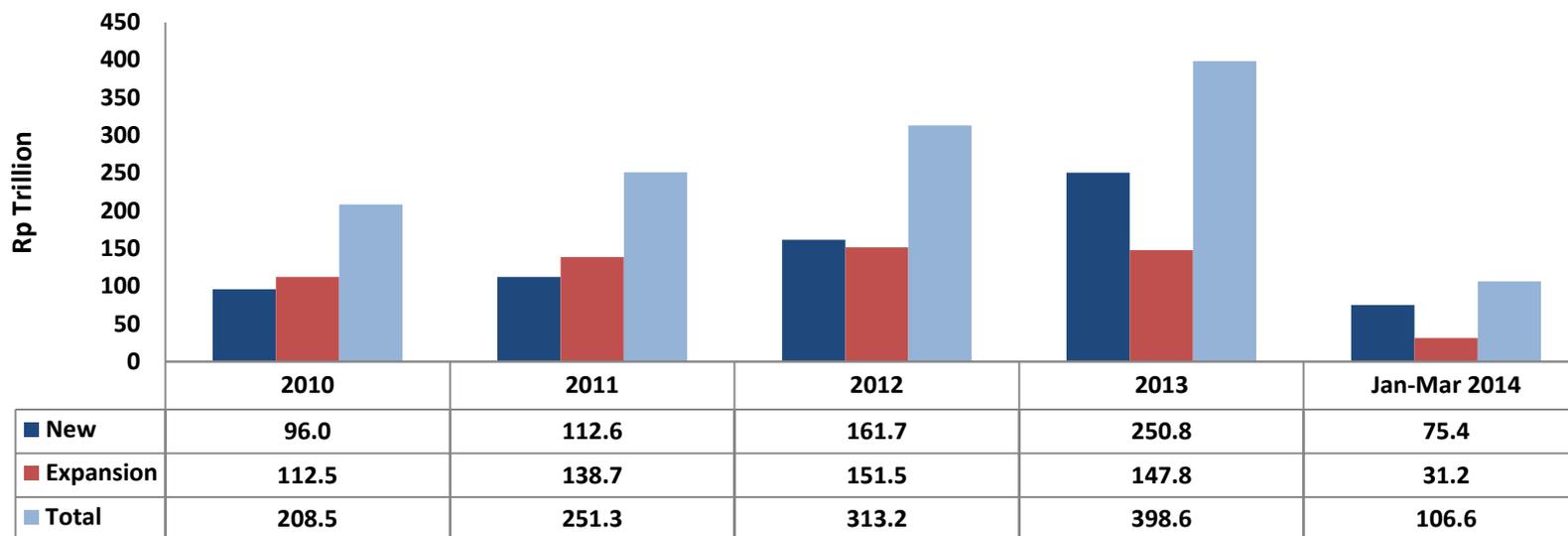


Notes:

- 2010, 2011 and 2012, exchange rate US\$1 = Rp 9,000
- 2013 (Q I dan Q II), exchange rate US\$1 = Rp 9,300 (based on State Budget 2013)
- 2013 (Q III dan Q IV), exchange rate US\$1 = Rp 9,600 (based on State Budget 2013)
- 2014, exchange rate US\$1 = Rp 10,500 (based on State Budget 2014)



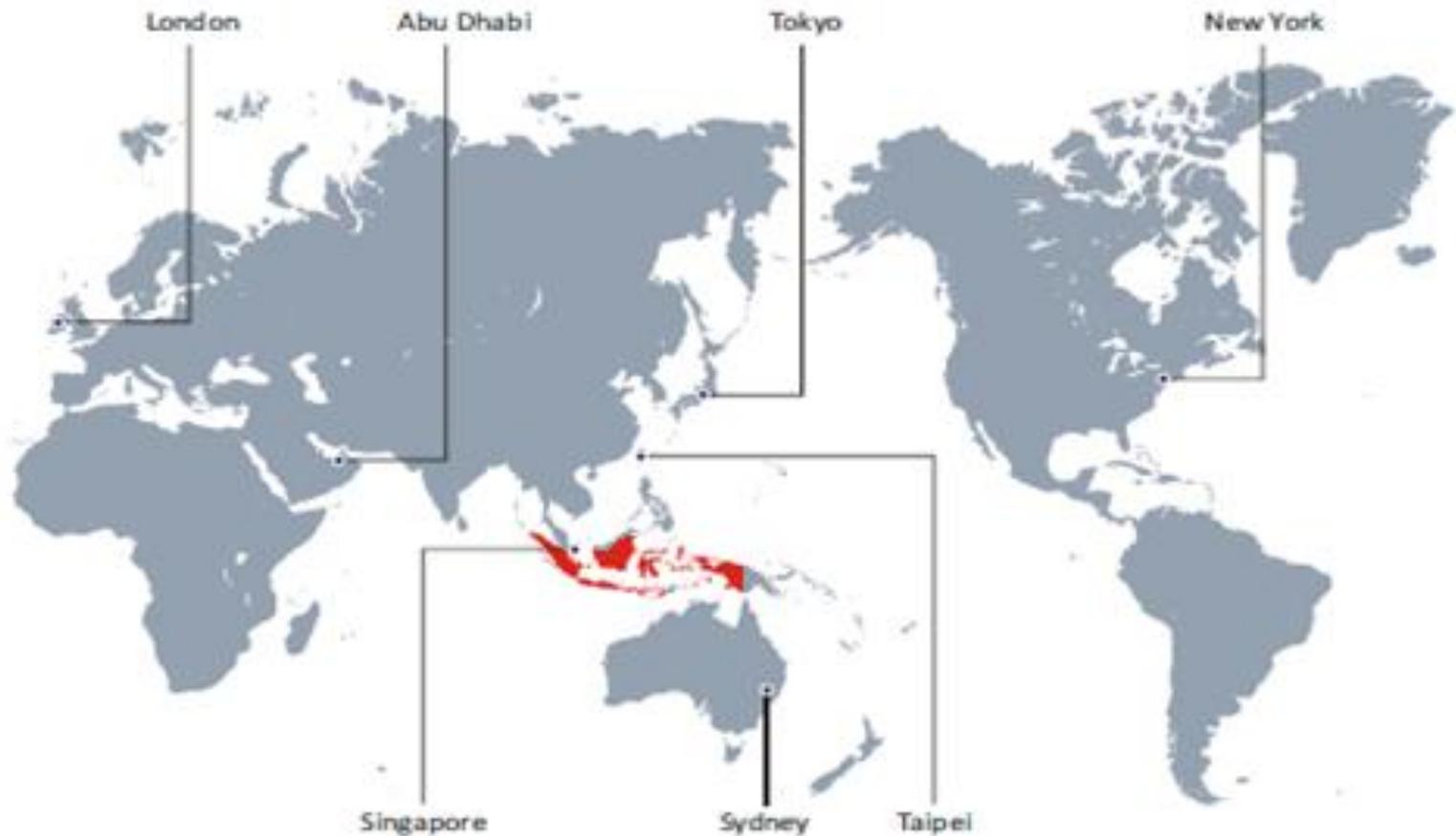
Investment Realization Progress 2010 – March 2014 : *New and Expansion Project*



DDI	2010		2011		2012		2013		Jan-Mar 2014	
	I	%	I	%	I	%	I	%	I	%
New	30.8	50.9	34.3	45.1	46.0	49.9	74.8	58.3	27.6	79.8
Expansion	29.7	49.1	41.7	54.9	46.2	50.1	53.4	41.7	7.0	20.2
Total	60.5	100.0	76.0	100.0	92.2	100.0	128.2	100.0	34.6	100.0

FDI	2010		2011		2012		2013		Jan-Mar 2014	
	I	%	I	%	I	%	I	%	I	%
New	65.2	44.1	78.3	44.7	115.7	52.4	176.0	65.1	47.8	66.4
Expansion	82.8	55.9	97.0	55.3	105.3	47.6	94.4	34.9	24.2	33.6
Total	148.0	100.0	175.3	100.0	221.0	100.0	270.4	100.0	72.0	100.0

I = Investment (Rp Trillion)



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THANK YOU

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