



DOMESTIC AND FOREIGN DIRECT INVESTMENT REALIZATION IN QUARTER II AND JANUARY–JUNE 2013

Indonesia Investment Coordinating Board

23rd July 2013





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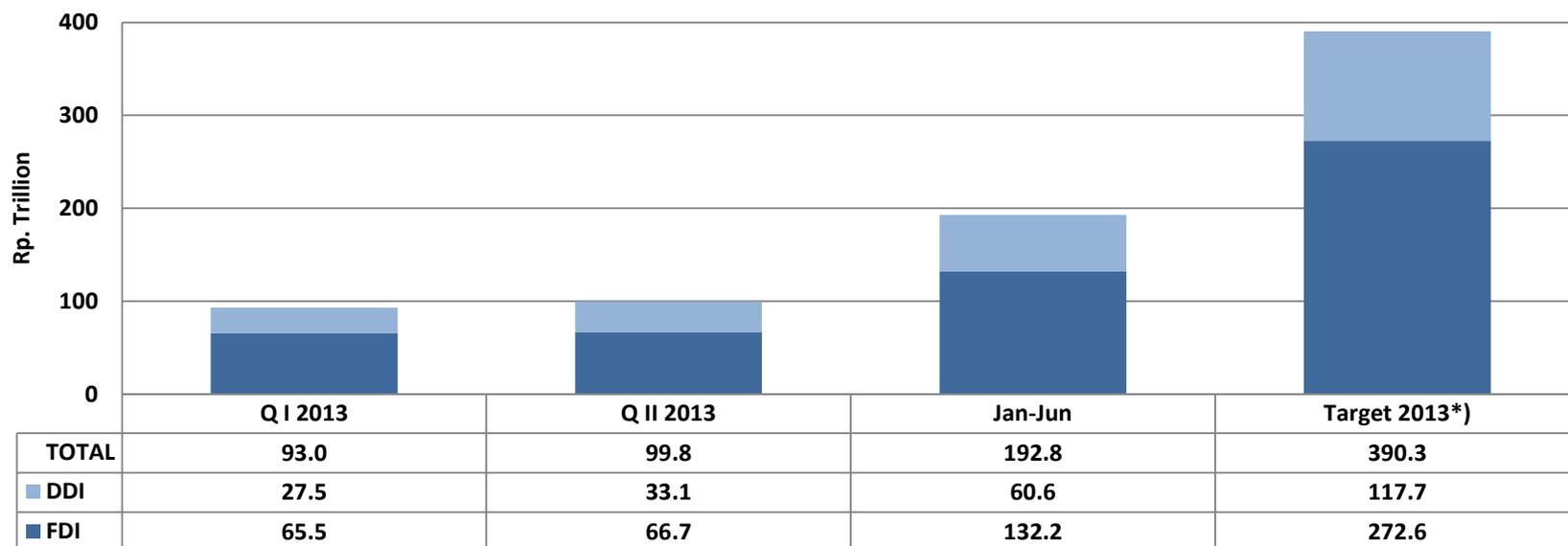
V. Projection of Investment Realization Based on Gross Fixed Capital Formation and Import of Capital Goods



I. Quarter II and January – June 2013 : In Comparison with 2012



Investment Realization Progress in Quarter II 2013



DDI : Domestic Direct Investment

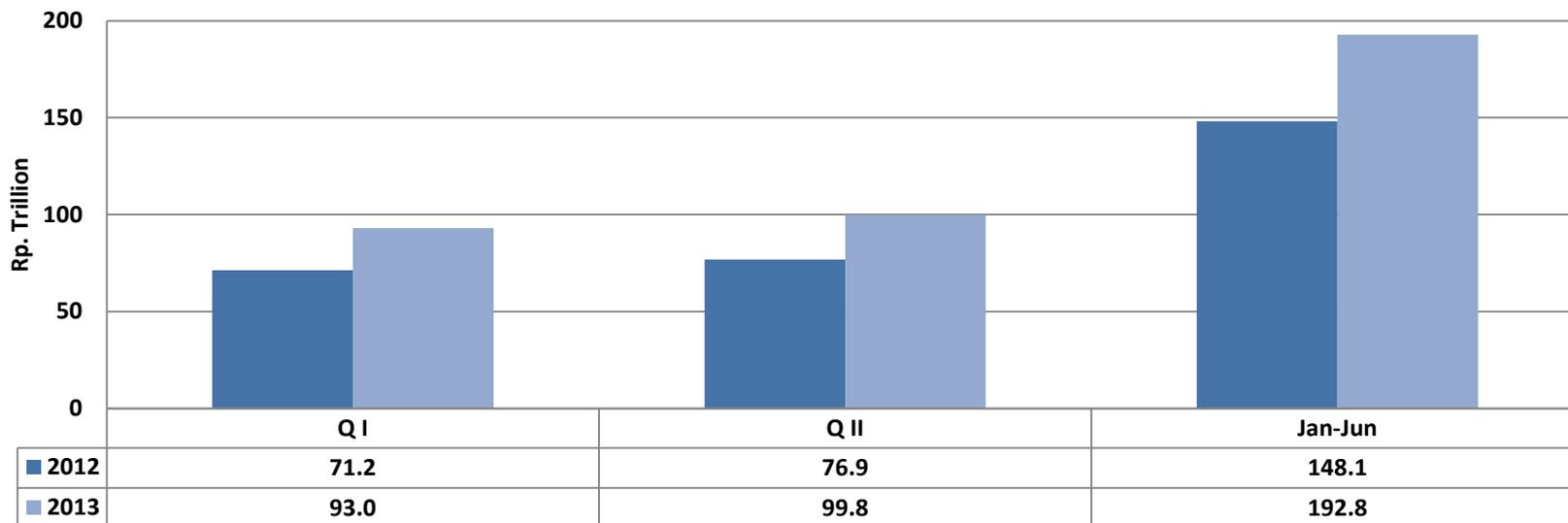
FDI : Foreign Direct Investment

*) Strategic Planning BKPM 2010 – 2014

- The value of investment in Quarter II is investment realization during three months period of report (April - June 2013) based on investment realization report
- Oil and Gas, Banking, Non-Bank Financial Institution, Insurance, Leasing and Home Industry are excluded
- The investment value is in Rp. Trillion (T) and with the currency rate of US\$.1 = Rp. 9,300,-
- Investment Realization in Quarter II of 2013: Rp. 99.8 T, increases around 7.3% from Quarter I 2013 (Rp. 93.0 T) or increases around 29.8% from Quarter II of 2012 (Rp. 76.9 T)
- Investment Realization in January-June 2013 : Rp. 192.8 T, increases around 30.2% from that in January–June 2012 (Rp. 148.1 T)



Investment Realization Progress in Quarter II 2013



	2012			2013			Target 2013*)	Achievement**)
	Q I	Q II	Jan-Jun	Q I	Q II	Jan-Jun		
DDI	19.7	20.8	40.5	27.5	33.1	60.6	117.7	51.5%
FDI	51.5	56.1	107.6	65.5	66.7	132.2	272.6	48.5%
TOTAL	71.2	76.9	148.1	93.0	99.8	192.8	390.3	49.4%

*) Strategic Planning BKPM 2010 – 2014

***) Towards 2013 target

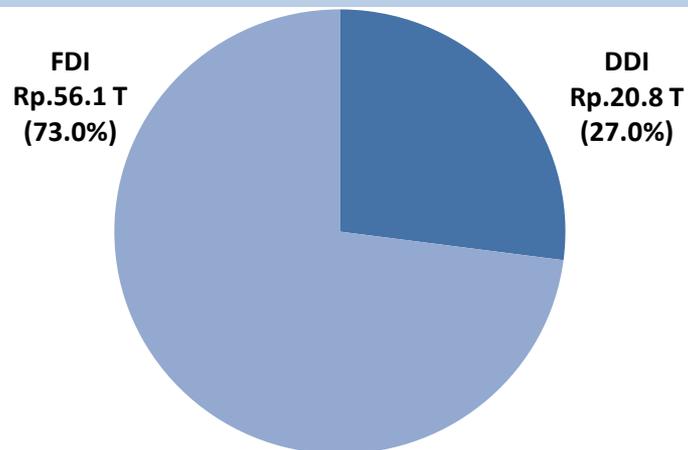
Quarter II 2013	y-o-y	q-o-q
DDI	59.1%	20.4%
FDI	18.9%	1.8%
TOTAL	29.8%	7.3%

Jan-Jun 2013	y-o-y
DDI	49.6%
FDI	22.9%
TOTAL	30.2%

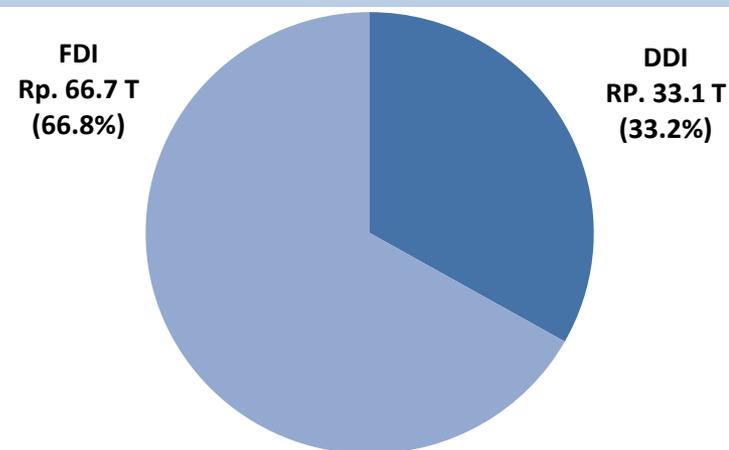


Investment Realization in Quarter II and Semester I 2013 Compared to The Same Period in 2012 : *DDI and FDI*

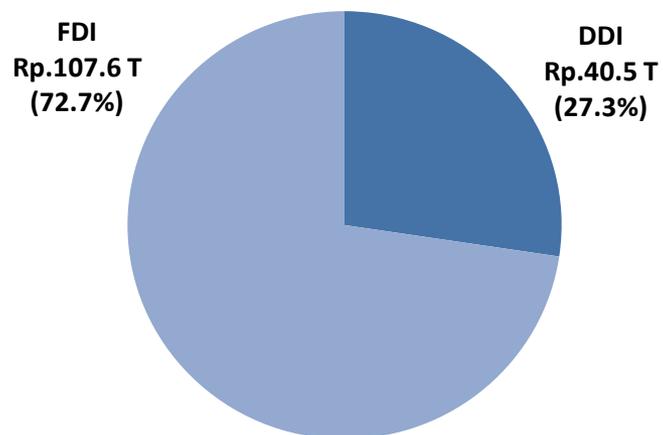
Quarter II 2012



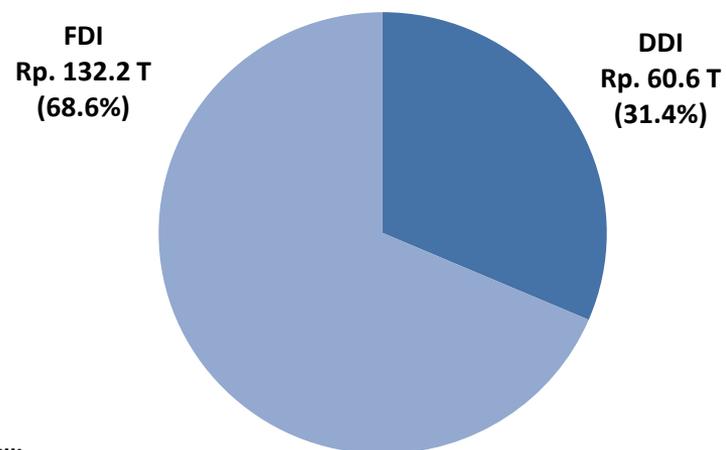
Quarter II 2013



January – June 2012



January – June 2013

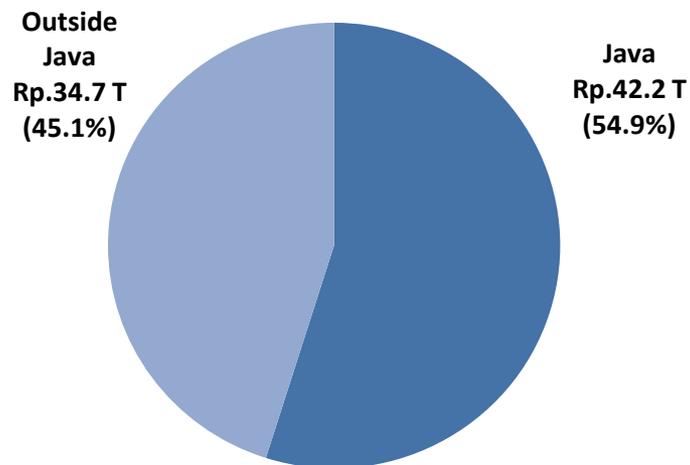


T = Trillion

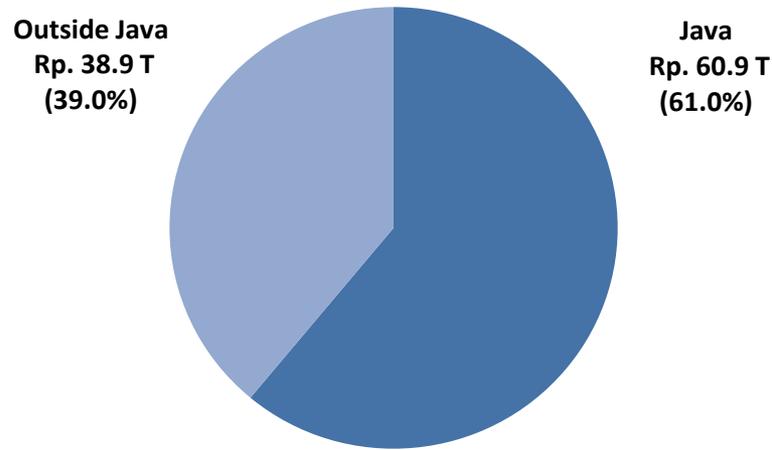


Investment Realization in Quarter II and Semester I 2013 Compared to The Same Period in 2012 : *Java and Outside Java*

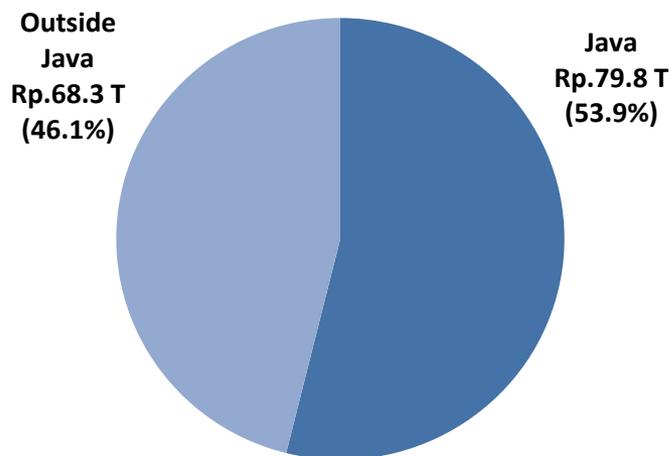
Quarter II 2012



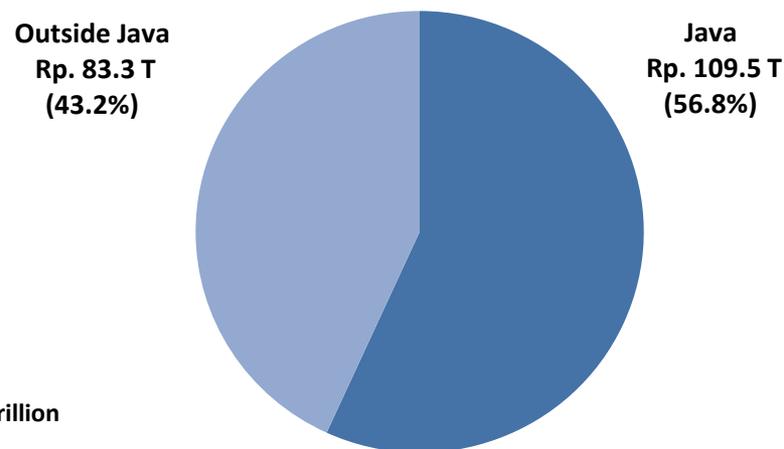
Quarter II 2013



January – June 2012



January – June 2013



T = Trillion

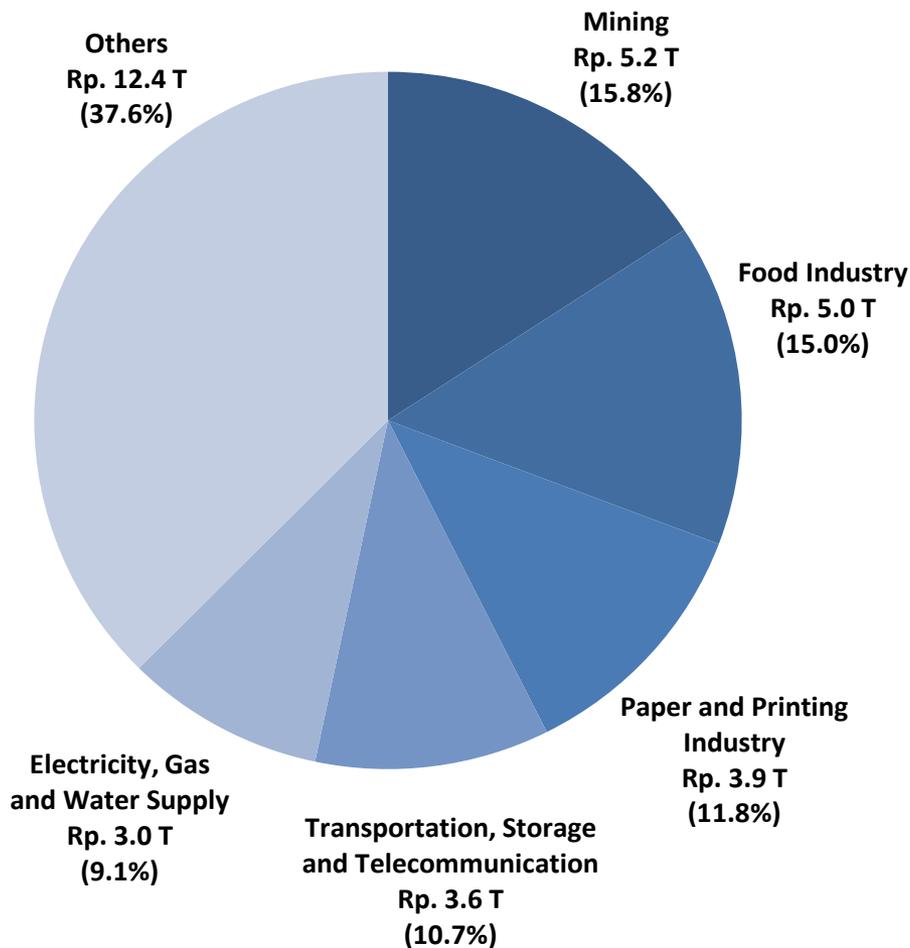


II. Quarter II 2013 : Sector, Location and Country of Origin



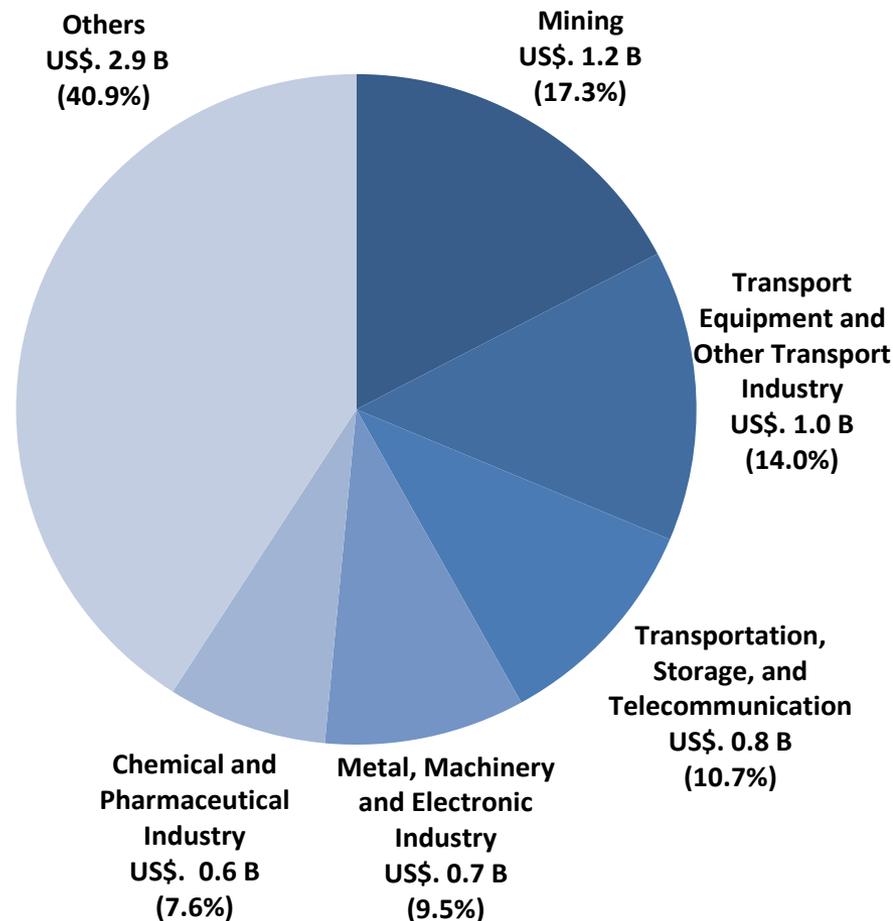
Investment Realization in Quarter II 2013 : Based on Sector

Domestic Direct Investment



T = Trillion

Foreign Direct Investment



B = Billion



Investment Realization in Quarter II 2013 : Based on Sector

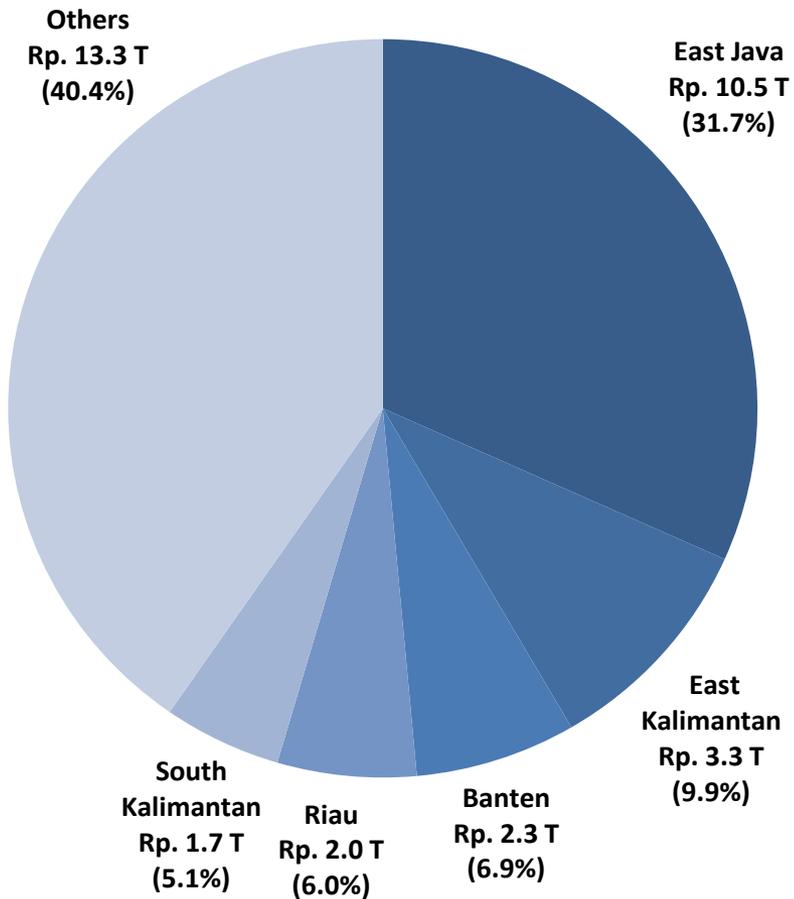
Domestic Direct Investment			
NO	SECTOR	INVESTMENT (Rp Billion)	PROJECT
1	Mining	5,233.79	20
2	Food Industry	4,957.54	143
3	Paper and Printing Industry	3,917.71	40
4	Transportation, Storage, and Telecommunication	3,550.75	25
5	Electricity, Gas and Water Supply	3,021.11	25
6	Metal, Machinery and Electronic Industry	2,803.58	29
7	Non Metallic Minerals Industry	2,147.18	15
8	Construction	2,106.17	9
9	Food Crops and Plantation	1,664.57	87
10	Chemical and Pharmaceutical Industry	1,268.56	56
11	Trade and Repair	769.31	17
12	Transport Equipment and Other Transport Industry	633.21	12
13	Other Services	249.86	20
14	Housing, Industrial Estate and Office	190.17	7
15	Livestock	182.39	20
16	Textile Industry	174.52	28
17	Hotel and Restaurant	169.92	27
18	Rubber and Plastic Industry	60.46	36
19	Other Industry	27.05	4
20	Leather Goods and Footwear Industry	0.10	4
21	Wood Industry	0.00	5
22	Forestry	0.00	5
23	Fishery	0.00	7
TOTAL		33,127.98	641

Foreign Direct Investment			
NO	SECTOR	INVESTMENT (US\$ Million)	PROJECT
1	Mining	1,242.04	208
2	Transport Equipment and Other Transport Industry	1,005.88	103
3	Transportation, Storage, and Telecommunication	760.21	68
4	Metal, Machinery and Electronic Industry	684.12	192
5	Chemical and Pharmaceutical Industry	544.99	136
6	Food Industry	542.19	223
7	Electricity, Gas and Water Supply	470.36	51
8	Food Crops and Plantation	372.55	146
9	Construction	334.84	52
10	Housing, Industrial Estate and Office	250.40	85
11	Non Metallic Minerals Industry	220.20	43
12	Paper and Printing Industry	180.43	34
13	Textile Industry	160.53	66
14	Trade and Repair	130.26	649
15	Rubber and Plastic Industry	74.28	72
16	Hotel and Restaurant	65.74	133
17	Other Services	55.16	410
18	Other Industry	30.34	61
19	Forestry	22.63	9
20	Wood Industry	12.67	29
21	Livestock	8.24	10
22	Leather Goods and Footwear Industry	3.84	25
23	Fishery	0.62	27
24	Medical Instrument, Precision, Optical and Watches Industry	0.00	2
TOTAL		7,172.51	2,834



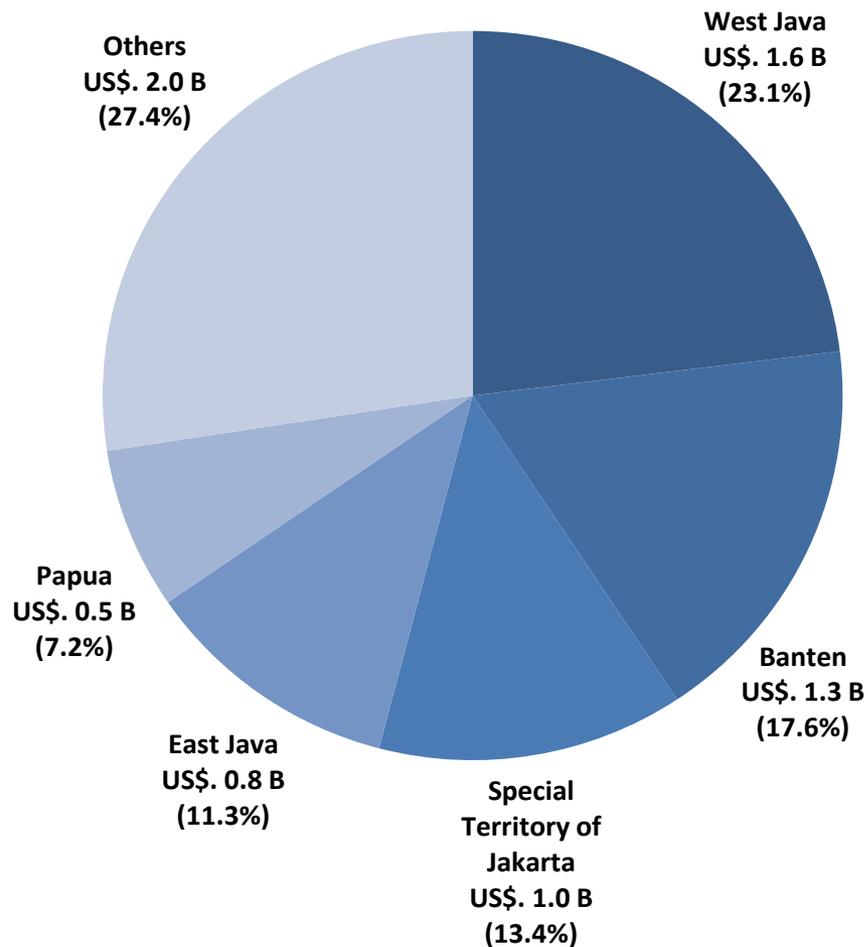
Investment Realization in Quarter II 2013 : Based on Location

Domestic Direct Investment



T = Trillion

Foreign Direct Investment



B = Billion



Investment Realization in Quarter II 2013 : Based on Location

Domestic Direct Investment

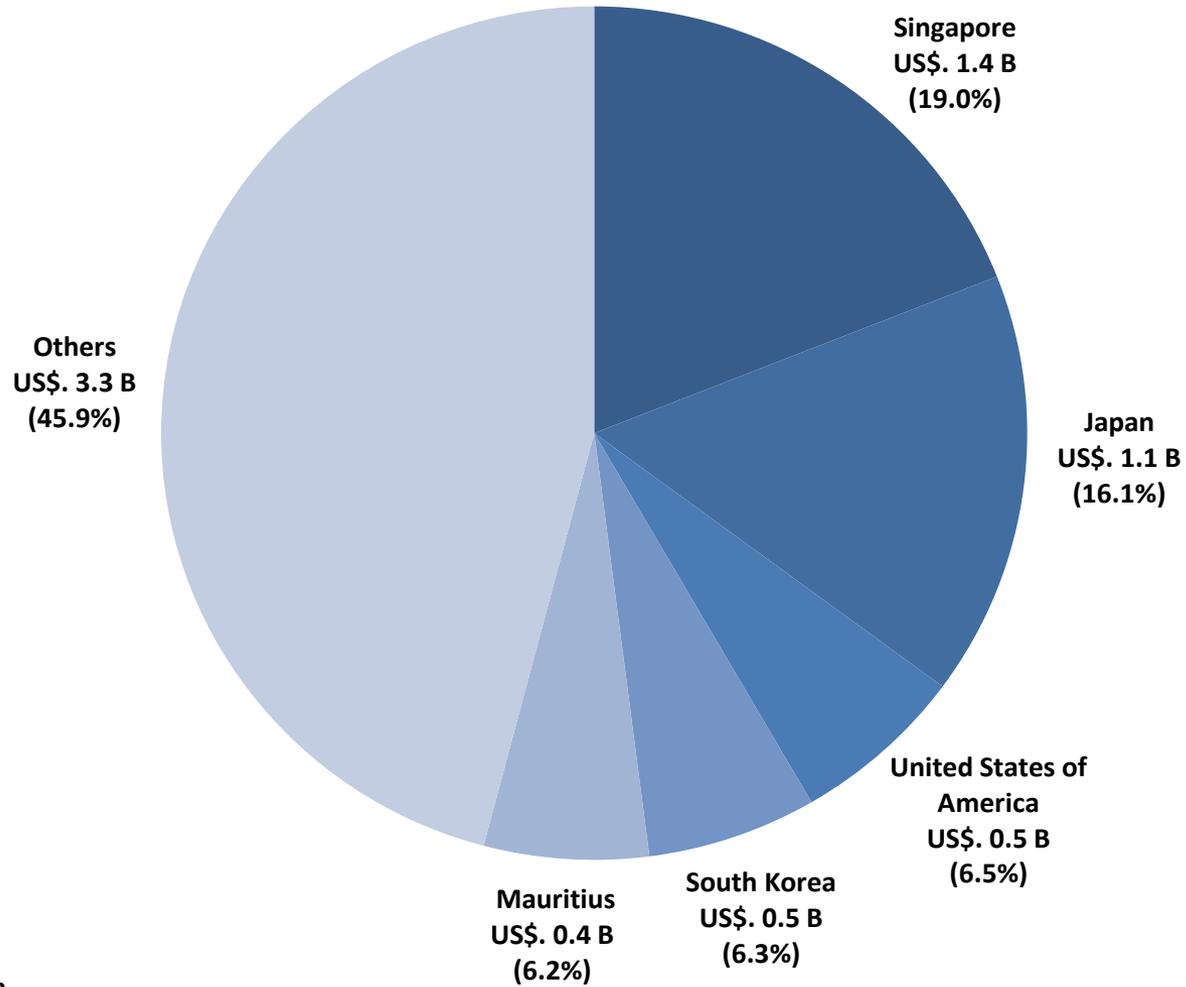
NO	LOCATION	INVESTMENT (Rp. Billion)	PROJECT
1	East Java	10,500.16	145
2	East Kalimantan	3,280.69	27
3	Banten	2,301.79	25
4	Riau	1,985.79	34
5	South Kalimantan	1,686.79	21
6	West Java	1,628.27	55
7	North Sumatera	1,410.74	68
8	West Nusa Tenggara	1,329.85	9
9	Jambi	1,302.66	19
10	Special Territory of Jakarta	1,279.29	37
11	Bali	1,064.99	15
12	Aceh	746.48	9
13	Central Java	595.23	29
14	Central Kalimantan	548.76	23
15	South Sumatera	533.46	14
16	West Sulawesi	441.23	5
17	South Sulawesi	367.54	13
18	Riau Islands	323.60	29
19	North Maluku	279.72	1
20	West Sumatera	239.00	9
21	Southeast Sulawesi	233.99	2
22	West Kalimantan	172.27	8
23	Lampung	162.48	11
24	Papua	160.40	7
25	Central Sulawesi	153.75	2
26	Special Region of Yogyakarta	107.33	10
27	Bangka Belitung Islands	95.80	2
28	Gorontalo	84.36	1
29	Bengkulu	81.97	1
30	West Papua	19.55	5
31	East Nusa Tenggara	6.46	2
32	North Sulawesi	3.58	2
33	Maluku	0.00	1
TOTAL		33,127.98	641

Foreign Direct Investment

NO	LOCATION	INVESTMENT (US\$. Million)	PROJECT
1	West Java	1,653.90	400
2	Banten	1,263.98	151
3	Special Territory of Jakarta	960.71	872
4	East Java	812.63	245
5	Papua	514.41	22
6	East Kalimantan	487.20	105
7	North Sumatera	230.84	112
8	South Sulawesi	150.99	17
9	West Kalimantan	134.69	44
10	Riau	132.87	54
11	Central Kalimantan	124.67	65
12	Riau Islands	97.03	66
13	Central Java	91.14	52
14	South Sumatera	83.08	48
15	North Maluku	79.02	9
16	South Kalimantan	59.38	33
17	West Nusa Tenggara	57.68	80
18	Bali	50.34	230
19	Bangka Belitung Islands	47.62	12
20	Aceh	29.39	19
21	West Papua	24.83	18
22	Southeast Sulawesi	19.23	17
23	West Sumatera	16.27	29
24	North Sulawesi	15.44	15
25	Lampung	10.81	16
26	Jambi	6.11	17
27	Special Region of Yogyakarta	4.62	24
28	Maluku	4.12	19
29	Gorontalo	3.78	6
30	Bengkulu	3.75	12
31	East Nusa Tenggara	1.87	20
32	Central Sulawesi	0.03	4
33	West Sulawesi	0.00	1
TOTAL		7,172.51	2,834



Investment Realization in Quarter II 2013 : Based on Country of Origin



B= Billion



Investment Realization in Quarter II 2013 : Based on Country of Origin

NO	COUNTRY OF ORIGIN	INVESTMENT (US\$. MILLION)	PROJECT
1	Singapore	1,364.16	519
2	Japan	1,154.62	278
3	United States of America	467.20	70
4	South Korea	454.16	215
5	Mauritius	440.88	23
6	Brazil	275.63	2
7	Netherlands	267.90	70
8	Malaysia	222.77	164
9	Hong Kong	188.83	53
10	Taiwan	143.44	55
11	China	113.71	96
12	United Kingdom	112.64	87
13	British Virgin Island	82.42	89
14	Jordan	30.50	2
15	India	27.35	26
16	Luxembourg	23.58	8
17	Switzerland	21.75	18
18	France	13.20	44
19	Seychelles	10.46	7
20	Belgium	8.98	4
21	Italy	8.97	20
22	Thailand	8.48	7
23	Canada	7.41	8
24	Turkey	5.71	5
25	Australia	4.51	73
26	Germany	4.48	38
27	Iran	1.45	2
28	West Samoa	1.26	3
29	Uzbekistan	1.20	2
30	Bulgaria	1.06	1

NO	COUNTRY OF ORIGIN	INVESTMENT (US\$. MILLION)	PROJECT
31	United Arab Emirates	0.99	10
32	Austria	0.46	5
33	Portugal	0.30	1
34	Philippines	0.25	2
35	Ireland	0.20	1
36	Liberia	0.19	2
37	Slovenia	0.11	2
38	Sweden	0.05	11
39	Morocco	0.05	1
40	Denmark	0.03	4
41	Egypt	0.00	1
42	Cayman Islands	0.00	28
43	Guatemala	0.00	1
44	Panama	0.00	5
45	Brunei Darussalam	0.00	1
46	Pakistan	0.00	3
47	Saudi Arabia	0.00	1
48	New Zealand	0.00	3
49	Channel Islands	0.00	1
50	Hungary	0.00	2
51	Iceland	0.00	1
52	Isle of Man	0.00	2
53	Norway	0.00	2
54	Poland	0.00	1
55	Russia	0.00	2
56	Spain	0.00	7
57	Joint Countries	1,702.13	745
TOTAL		7,172.51	2,834

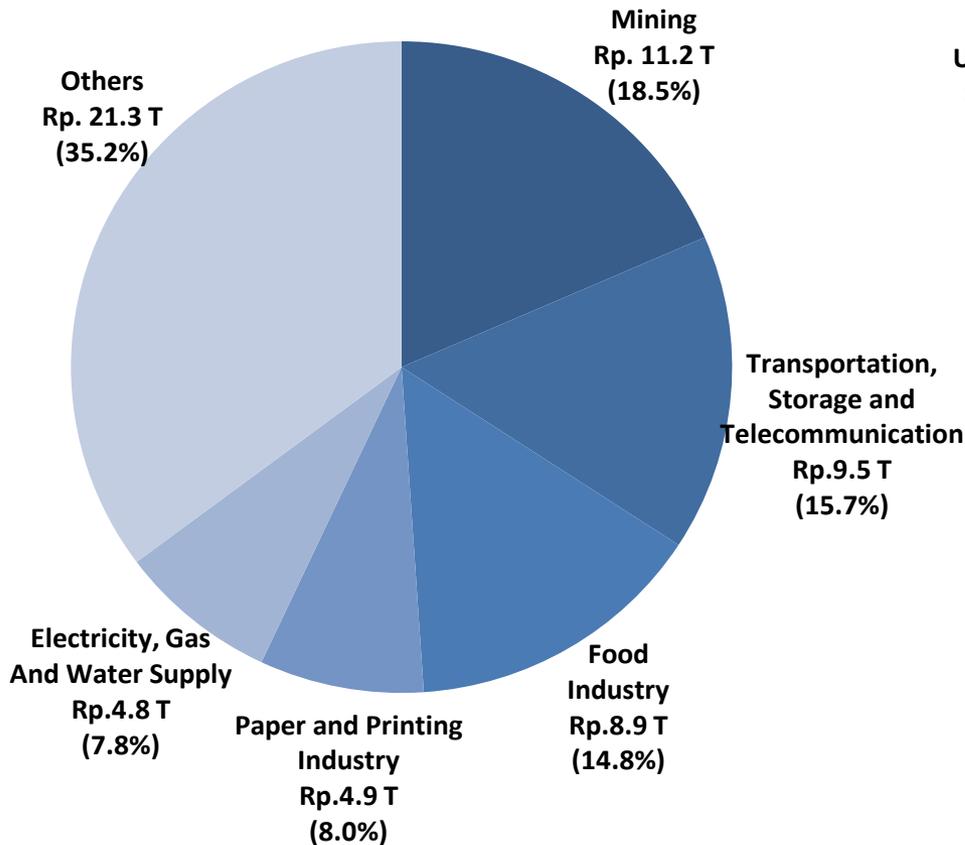


III. January - June 2013 : Sector, Location, Country of Origin and Economic Corridor



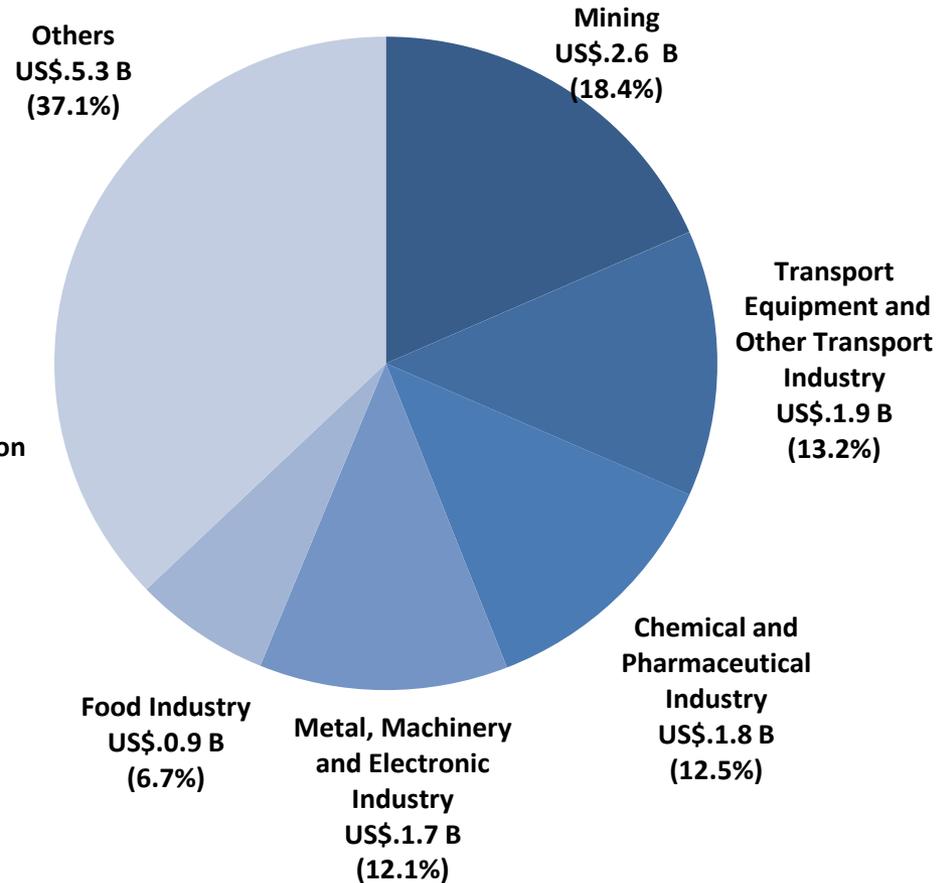
Investment Realization in January - June 2013 : Based on Sector

Domestic Direct Investment



T = Trillion

Foreign Direct Investment



B= Billion



Investment Realization in January – June 2013 : Based on Sector

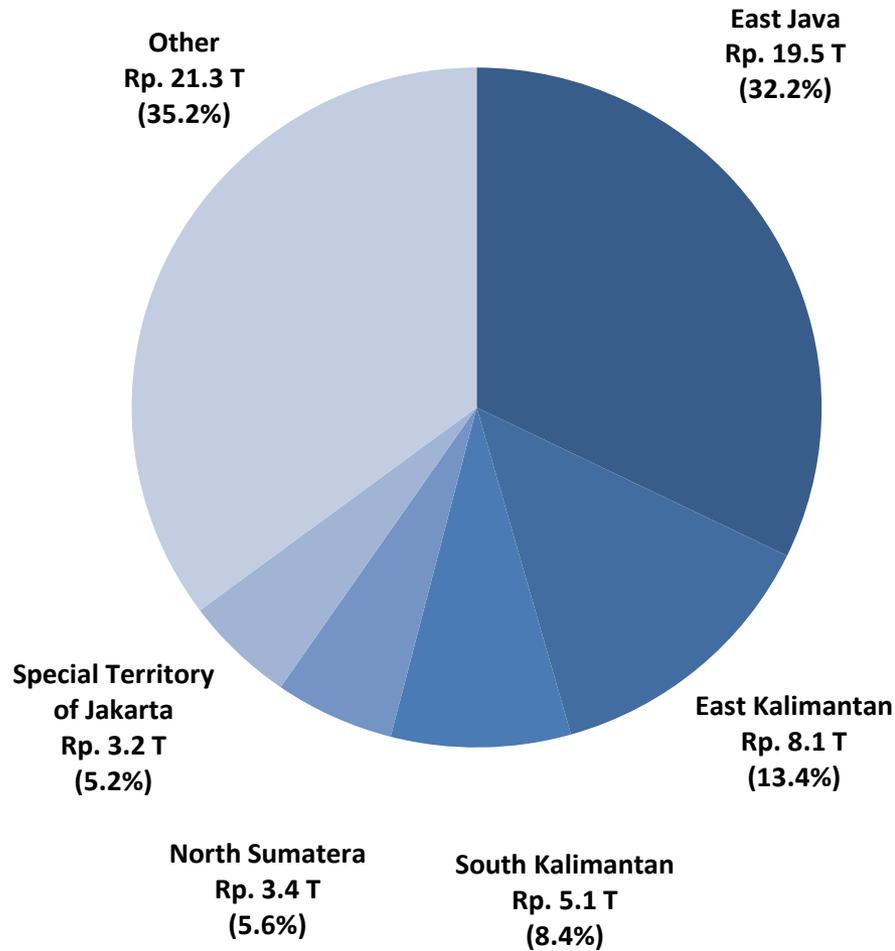
Domestic Direct Investment			
NO	Sector	Investment (Rp Billion)	Project
1	Mining	11,204.76	42
2	Transportation, Storage and Telecommunication	9,521.20	51
3	Food Industry	8,936.47	224
4	Paper and Printing Industry	4,873.83	60
5	Electricity, Gas and Water Supply	4,746.42	35
6	Metal, Machinery and Electronic Industry	4,573.28	57
7	Non Metallic Mineral Industry	3,435.42	30
8	Food Crops and Plantation	2,924.31	144
9	Chemical and Pharmaceutical Industry	2,790.58	90
10	Construction	2,207.17	16
11	Real Estate, Industrial Estate and Business Activities	1,640.17	14
12	Textile Industry	986.38	50
13	Trade and Repair	773.23	43
14	Motor Vehicles and Other Transport Equipment Industry	672.85	18
15	Rubber and Plastic Industry	543.24	61
16	Other Services	270.75	36
17	Hotel and Restaurant	223.28	43
18	Livestock	197.89	25
19	Wood Industry	49.35	9
20	Other Industry	49.33	9
21	Medical Instrument, Precision, Optic and Watch Industry	5.53	1
22	Leather Goods and Footwear Industry	0.10	5
23	Forestry	0	5
24	Fishery	0	8
TOTAL		60,625.53	1,076

Foreign Direct Investment			
NO	Sector	Investment (US\$ Million)	Project
1	Mining	2,618.33	415
2	Motor Vehicles and Other Transport Equipment Industry	1,872.26	152
3	Chemical and Pharmaceutical Industry	1,773.17	226
4	Metal, Machinery and Electronic Industry	1,726.05	313
5	Food Industry	947.66	379
6	Transportation, Storage and Telecommunication	812.03	101
7	Paper and Printing Industry	759.69	54
8	Electricity, Gas and Water Supply	688.32	85
9	Food Crops and Plantation	686.88	273
10	Textile Industry	394.86	108
11	Real Estate, Industrial Estate and Business Activities	367.12	164
12	Construction	365.53	80
13	Trade and Repair	345.76	1,149
14	Non Metallic Mineral Industry	250.23	68
15	Rubber and Plastic Industry	196.34	113
16	Other Services	192.44	673
17	Hotel and Restaurant	96.91	240
18	Other Industry	48.45	98
19	Leather Goods and Footwear Industry	29.26	44
20	Forestry	24.00	20
21	Wood Industry	13.56	34
22	Livestock	9.92	13
23	Fishery	1.83	40
24	Medical Instrument, Precision, Optic and Watch Industry	0.11	5
TOTAL		14,220.73	4,847



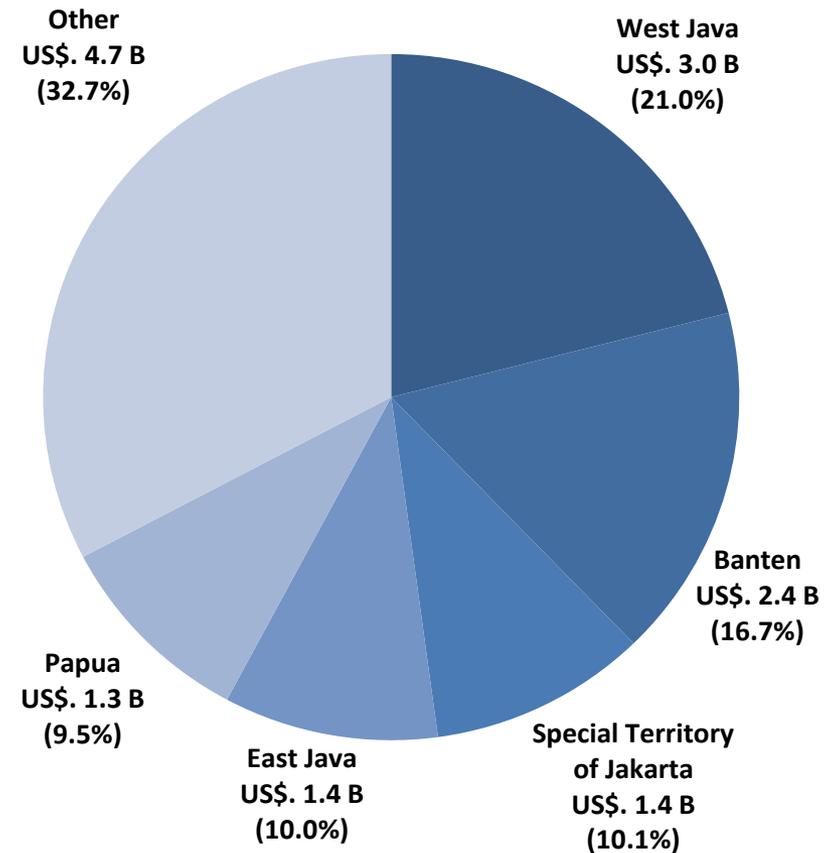
Investment Realization of January – June 2013 : Based on Location

Domestic Direct Investment



T = Trillion

Foreign Direct Investment



B = Billion



Investment Realization in January – June 2013 : Based on Location

Domestic Direct Investment

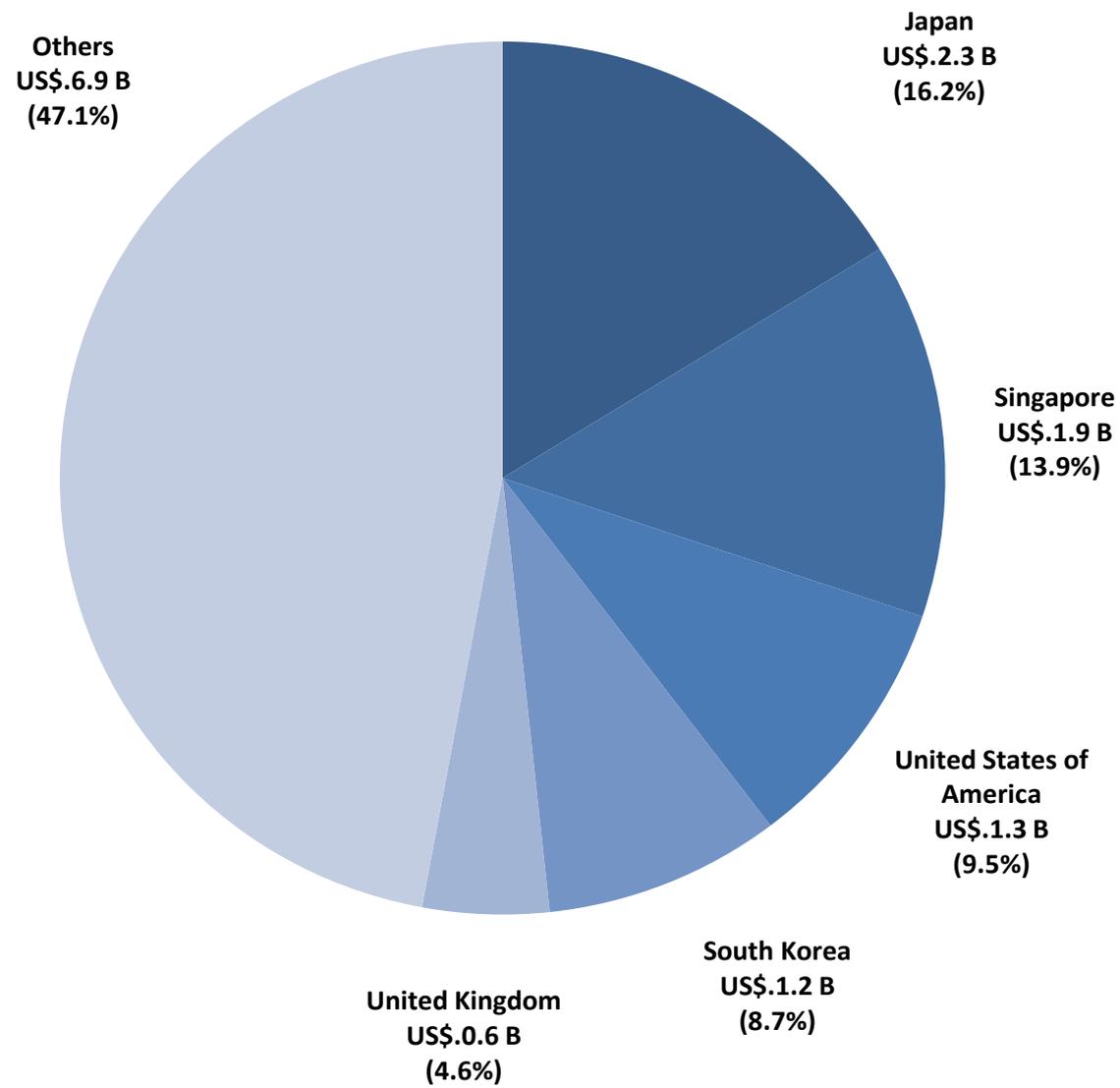
NO	Location	Investment (Rp Billion)	Project
1	East Java	19,512.08	248
2	East Kalimantan	8,126.64	51
3	South Kalimantan	5,107.04	31
4	North Sumatera	3,401.70	75
5	Special Territory of Jakarta	3,152.13	81
6	Banten	3,027.78	44
7	West Java	2,496.07	92
8	Aceh	2,268.57	29
9	Riau	2,135.15	36
10	Central Java	1,607.93	82
11	West Nusa Tenggara	1,344.61	18
12	Jambi	1,302.66	19
13	Central Kalimantan	1,225.45	55
14	Bali	1,089.95	20
15	South Sumatera	815.36	25
16	West Sulawesi	573.42	6
17	South East Sulawesi	558.32	5
18	South Sulawesi	445.50	22
19	West Kalimantan	374.93	21
20	North Maluku	362.08	2
21	Riau Islands	337.53	38
22	West Sumatera	244.78	12
23	Central Sulawesi	197.66	4
24	Lampung	176.95	13
25	Papua	174.07	8
26	Bangka Belitung Islands	124.00	3
27	Special Region of Yogyakarta	122.45	11
28	Bengkulu	109.61	2
29	Gorontalo	84.36	1
30	West Papua	62.79	9
31	North Sulawesi	47.21	7
32	East Nusa Tenggara	16.79	3
33	Maluku	0.00	3
TOTAL		60,625.53	1,076

Foreign Direct Investment

NO	Location	Investment (US\$ Million)	Project
1	West Java	2,993.14	639
2	Banten	2,373.33	294
3	Special Territory of Jakarta	1,438.13	1,587
4	East Java	1,417.63	361
5	Papua	1,347.31	40
6	Riau	721.54	84
7	East Kalimantan	623.53	183
8	Central Sulawesi	516.82	18
9	North Sumatera	406.13	163
10	Central Java	332.55	99
11	South Sulawesi	317.27	38
12	West Nusa Tenggara	269.21	160
13	West Kalimantan	251.50	77
14	Riau Islands	201.19	85
15	South Sumatera	195.70	75
16	Central Kalimantan	173.20	132
17	North Maluku	137.83	16
18	South Kalimantan	95.97	71
19	Aceh	69.79	37
20	Bali	61.49	313
21	Bangka Belitung Islands	58.57	24
22	South East Sulawesi	37.11	40
23	North Sulawesi	34.52	51
24	West Sumatera	31.43	49
25	West Papua	29.58	29
26	Jambi	22.46	29
27	Lampung	18.26	27
28	Bengkulu	16.97	18
29	Special Region of Yogyakarta	11.62	39
30	Maluku	9.07	32
31	East Nusa Tenggara	4.12	26
32	Gorontalo	3.78	9
33	West Sulawesi	0.66	2
TOTAL		14,220.73	4,847



Investment Realization in January – June 2013 : Based on Country of Origin



B= Billion

Investment Realization in January - June 2013 : Based on Country of Origin



NO	COUNTRY OF ORIGIN	INVESTMENT (US\$. MILLION)	PROJECT	NO	COUNTRY OF ORIGIN	INVESTMENT (US\$. MILLION)	PROJECT
1	Japan	2,306.28	446	34	Uzbekistan	1.20	2
2	Singapore	1,980.15	850	35	Bulgaria	1.11	2
3	United States of America	1,352.90	114	36	Austria	0.62	9
4	South Korea	1,228.89	389	37	Spain	0.56	10
5	United Kingdom	656.65	135	38	Saudi Arabia	0.40	4
6	Netherlands	598.42	120	39	Portugal	0.30	1
7	Mauritius	453.33	34	40	Philippines	0.25	7
8	Malaysia	378.12	290	41	Ireland	0.20	1
9	Brazil	275.63	2	42	Liberia	0.20	2
10	Hong Kong	234.75	108	43	Slovenia	0.15	3
11	British Virgin Islands	233.57	147	44	Sweden	0.05	15
12	China	173.92	195	45	Morocco	0.05	1
13	Taiwan	150.13	86	46	Czech	0.00	1
14	Australia	139.01	143	47	Russia	0.00	5
15	Luxembourg	122.26	16	48	Egypt	0.00	3
16	Switzerland	105.74	30	49	Argentina	0.00	1
17	Jordan	83.06	4	50	Guatemala	0.00	1
18	Canada	72.25	12	51	Brunei Darussalam	0.00	1
19	India	57.09	59	52	Maldives	0.00	1
20	France	55.30	65	53	Pakistan	0.00	6
21	Germany	25.00	62	54	Yemen	0.00	1
22	Belgium	17.11	13	55	New Zealand	0.00	3
23	Thailand	16.17	20	56	Channel Islands	0.00	1
24	United Arab Emirates	13.55	17	57	Finland	0.00	1
25	Italy	11.17	26	58	Hungary	0.00	3
26	Seychelles	10.46	9	59	Iceland	0.00	1
27	Turkey	9.71	12	60	Isle of Man	0.00	2
28	Denmark	4.04	7	61	Norway	0.00	2
29	Panama	3.85	6	62	Poland	0.00	2
30	Cayman Islands	2.26	32	63	Cyprus	0.00	1
31	Puerto Rico	1.89	1	64	Scotland	0.00	1
32	Iran	1.45	3	65	Slovakia	0.00	1
33	West Samoa	1.26	3	66	Joint Countries	3,440.26	1,296
TOTAL						14,220.73	4,847



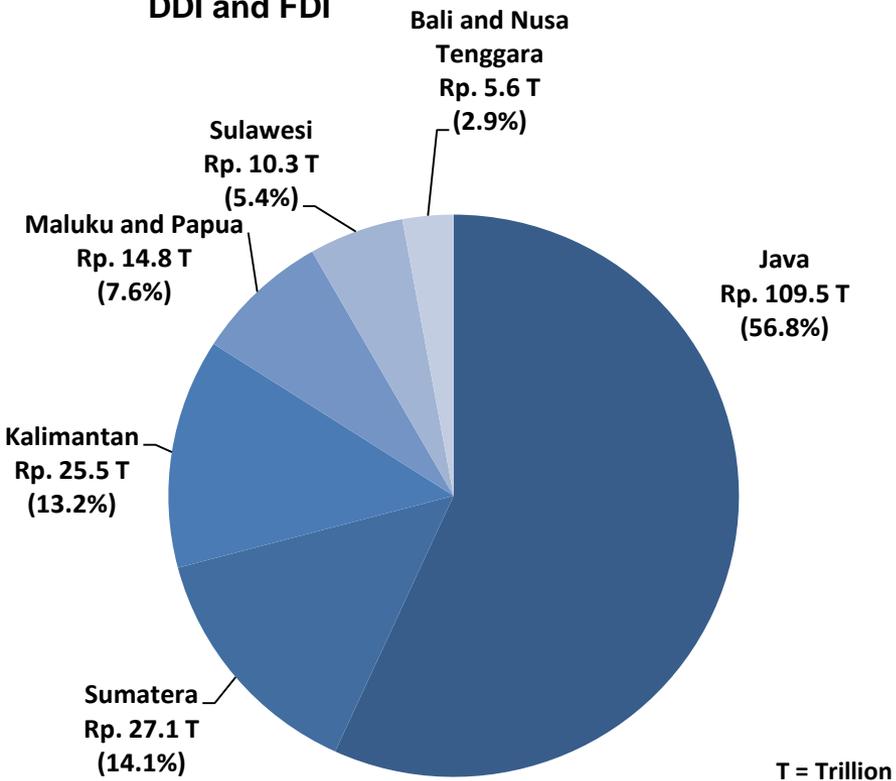
Economic Corridor



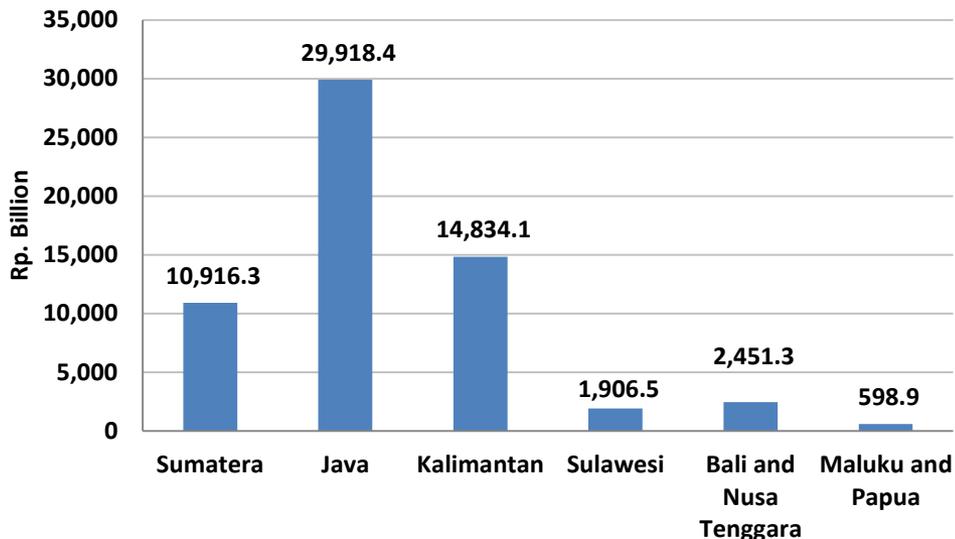


Economic Corridor

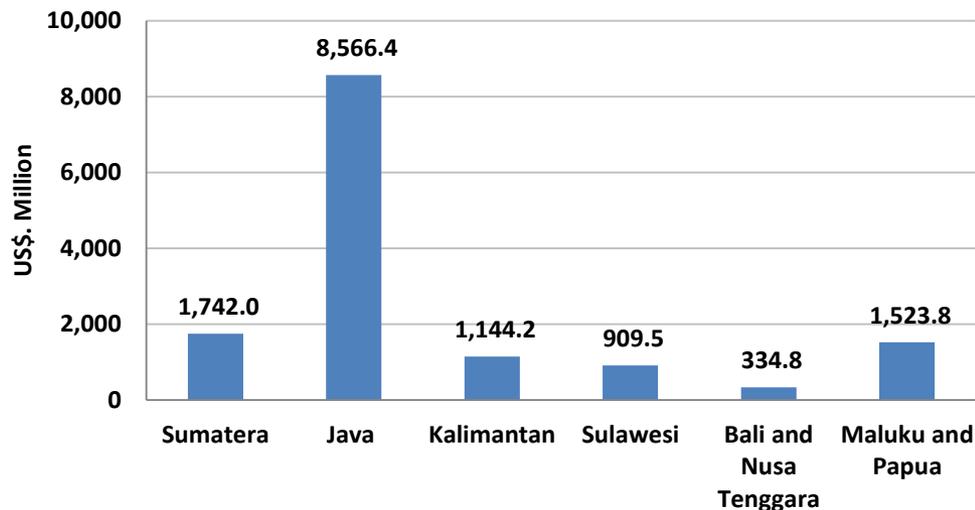
DDI and FDI



DDI



FDI



Based on Economic Corridor in the first semester of 2013, the highest realization of DDI and FDI is located in Java Corridor. The further highest realization of DDI is in Kalimantan, Sumatera, Bali and Nusa Tenggara, Sulawesi, also in Maluku and Papua Corridor. The further highest realization of FDI is in Sumatera, Maluku and Papua, Kalimantan, Sulawesi, also in Bali and Nusa Tenggara Corridor.



IV. Quarter II 2013 : Indonesian Labor Absorption



	Quarter II 2013
DDI	239,810
FDI	386,566
TOTAL	626,376

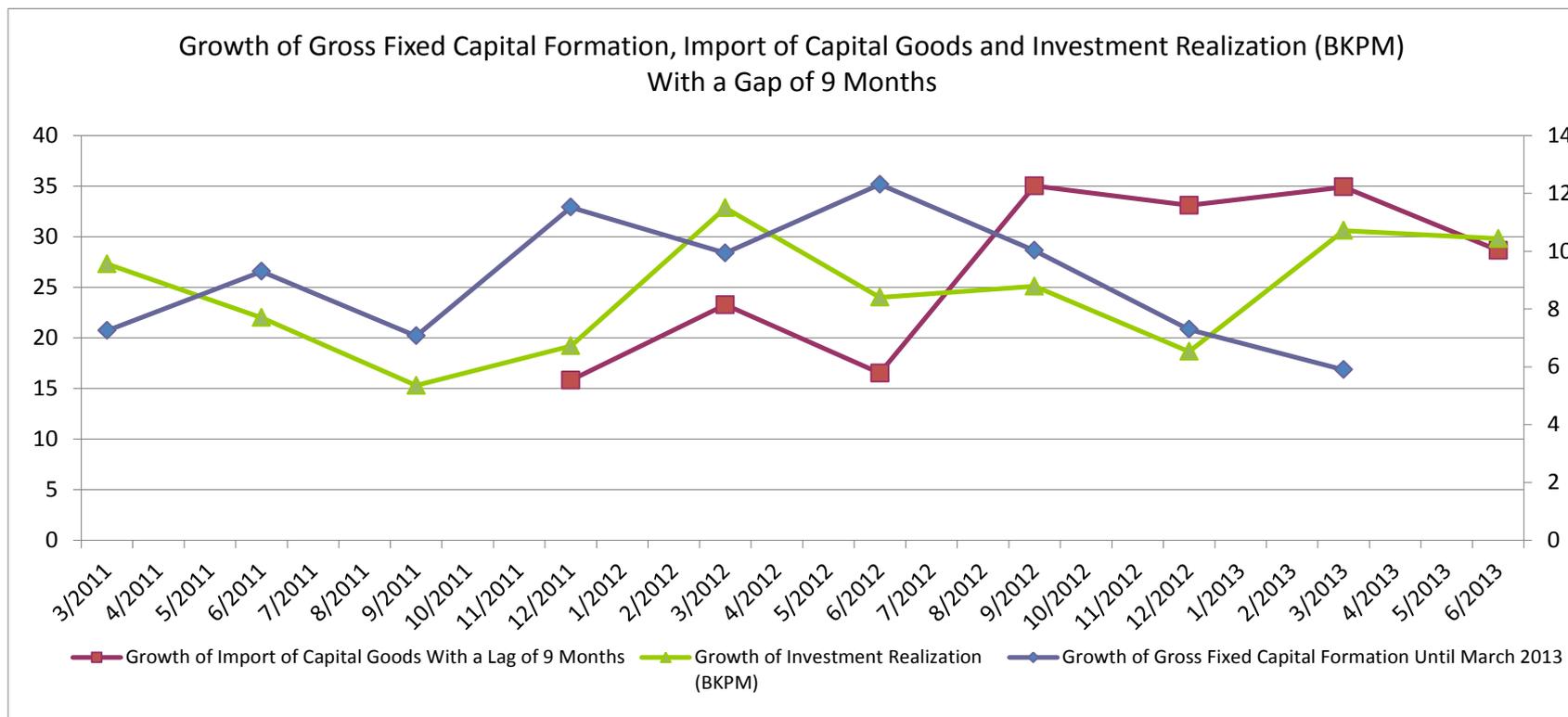
Direct Indonesian labor absorption in Quarter II 2013 period reaches 626,376 people. The highest labor absorption is reached by FDI, that is 386,566 people (61.71% from the total labor absorption). It is estimated that the investment of DDI and FDI will have the multiplier effects, around four times towards indirect labor absorption.



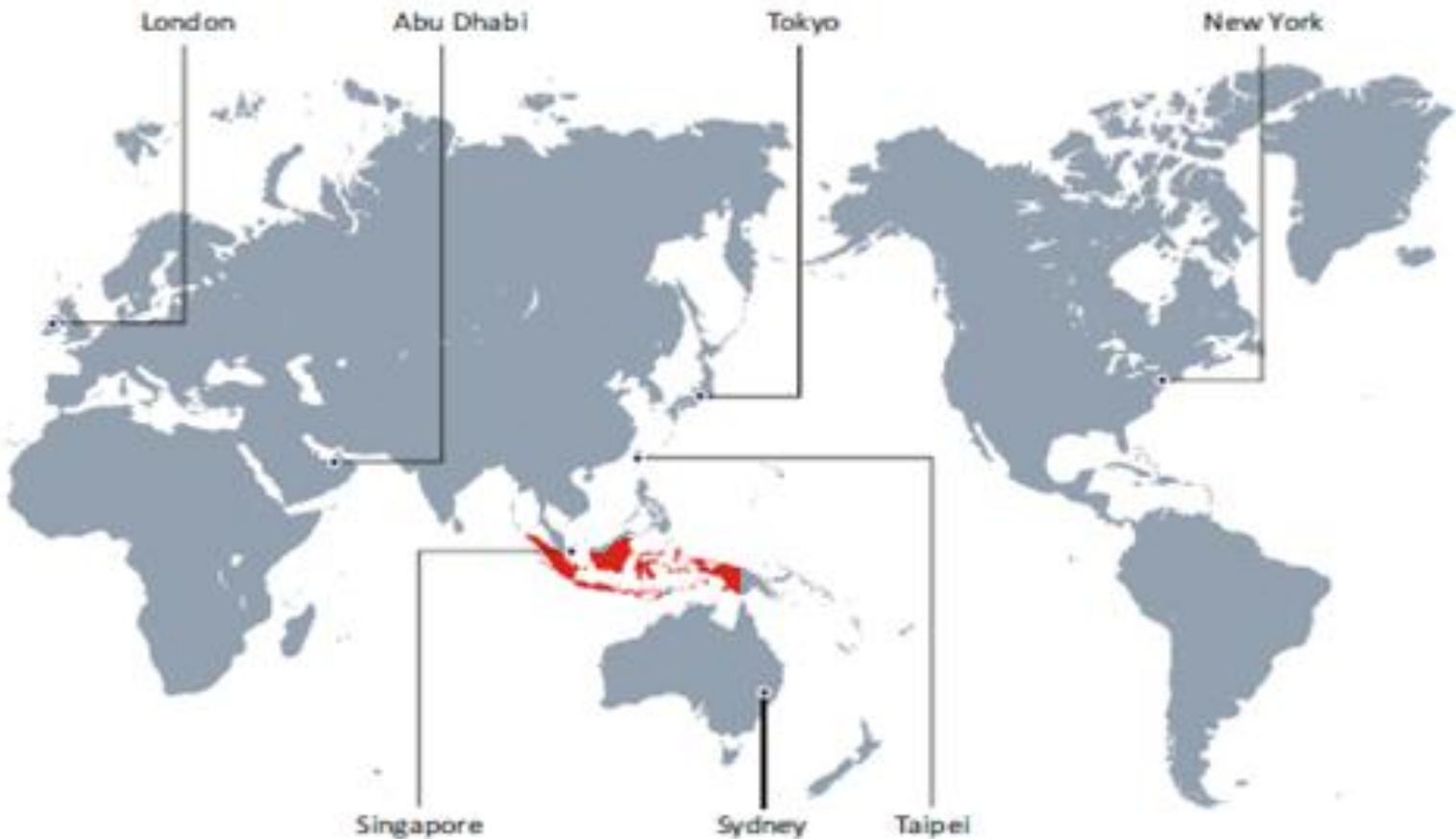
V. Projection of Investment Realization Based on Gross Fixed Capital Formation and Import of Capital Goods



Projection of Investment Realization Based on Gross Fixed Capital Formation and Import of Capital Goods



- BKPM’s investment realization has a gap of 3 to 9 months with the import of capital goods
- A decline in import of capital goods can lead to weakened Gross Fixed Capital Formation and can lead to decreased investment realization activity that requires large imported machineries (with a gap of 3 to 9 months)
- The performance of investment realization in 2014 and 2015 must be anticipated



International Representatives Office

THANK YOU

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